

## **Interim Financial Information**

### **Centro de Imagem Diagnósticos S.A.**

September 30, 2018



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**A free translation from Portuguese into English of Independent Auditor's Review Report on Individual and Consolidated Quarterly Information prepared in Brazilian currency in accordance with CPC 21(R1) and IAS 34 - *Interim Financial Reporting*, issued by the International Accounting Standards Board (IASB)**

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## **Independent auditor's review report on quarterly information**

The Shareholders, Board of Directors and Officers  
**Centro de Imagem Diagnósticos S.A.**  
São Paulo – SP

### **Introduction**

We have reviewed the accompanying individual and consolidated interim financial information of Centro de Imagem e Diagnósticos S.A. ("Company"), contained in the Quarterly Information Form (ITR) for the quarter ended September 30, 2018, which comprises the statement of financial position as at September 30, 2018 and the related statements of profit or loss, and of comprehensive income for the three and nine-month periods then ended, the statements of changes in equity and of cash flows for the nine-month period then ended, including other explanatory information.

Management is responsible for the preparation of the individual and consolidated interim financial information in accordance with CPC 21(R1) and IAS 34 - *Interim Financial Reporting*, issued by the International Accounting Standards Board (IASB), as well as for the fair presentation of this information in conformity with the rules issued by the Brazilian SEC (CVM) applicable to the preparation of Quarterly Information (ITR). Our responsibility is to express a conclusion on this interim financial information based on our review.

### **Scope of review**

We conducted our review in accordance with Brazilian and International Standards on Review Engagements (NBC TR 2410 and ISRE 2410 - *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, respectively). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with auditing standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

## **Conclusion**

Based on our review, nothing has come to our attention that causes us to believe that the individual and consolidated interim financial information included in the quarterly information referred to above was not prepared, in all material respects, in accordance with CPC 21(R1) and IAS 34 applicable to the preparation of Quarterly Information (ITR), and presented consistently with the rules issued by the Brazilian SEC (CVM).

## **Other matters**

### ***Statement of value added***

We have also reviewed the individual and consolidated statements of value added (SVA), for the nine-month period ended September 30, 2018, prepared under the responsibility of Company management, whose presentation in the interim financial information is required according to the standards issued by the Brazilian SEC (CVM), applicable to the preparation of Quarterly Information (ITR) and considered supplementary information under IFRS, which do not require SVA presentation. These statements were subject to the same review procedures described above and, based on our review, we are not aware of any facts that lead us to believe that they were not prepared, in all material respects, consistently with the overall individual and consolidated interim financial information.

Belo Horizonte (MG), November 13, 2018

ERNST & YOUNG  
Auditores Independentes S.S.  
CRC 2SP015199/O-6



Tomás L.A. Menezes

Accountant CRC-1MG090648/O-0

## CENTRO DE IMAGEM DIAGNÓSTICOS S.A. AND SUBSIDIARIES

STATEMENTS OF FINANCIAL POSITION AT SEPTEMBER 30, 2018 AND DECEMBER 31, 2017  
(In thousands of reais - R\$)

ASSETS	Note	Parent		Consolidated		LIABILITIES AND EQUITY	Note	Parent		Consolidated	
		9/30/2018	12/31/2017	9/30/2018	12/31/2017			9/30/2018	12/31/2017	9/30/2018	12/31/2017
<b>CURRENT ASSETS</b>						<b>CURRENT LIABILITIES</b>					
Cash and cash equivalents	3	116	8.389	46.970	91.597	Trade accounts payable	12	10.367	14.464	60.389	61.758
Marketable securities	4	-	-	-	10	Trade accounts payable - reverse factoring	12,1	-	-	-	11.652
Accounts receivable	5	13.002	12.901	264.753	219.178	Payroll, social and social security liabilities	13	12.945	15.085	52.292	52.652
Inventories		503	397	4.945	4.650	Loans, financing and debentures	14	118.288	66.180	223.486	167.044
Concession financial assets	8	-	-	31.060	30.676	Derivative financial instruments	24	-	1.260	-	1.260
Taxes recoverable	6	7.526	9.127	52.618	41.153	Tax liabilities		1.546	1.647	35.511	23.524
Related parties	23	23.494	20.933	-	-	Taxes payable in installments	15	124	124	1.968	2.212
Derivative financial instruments	24	120	-	2.833	-	Accounts payable - business acquisition	16	16.849	12.865	17.539	36.488
Other accounts receivable		8.145	5.317	20.726	14.290	Other accounts payable		1.861	613	11.828	5.463
Total current assets		52.906	57.064	423.905	401.554	Total current liabilities		161.980	112.238	403.013	362.053
<b>NONCURRENT ASSETS</b>						<b>NONCURRENT LIABILITIES</b>					
Marketable securities	4	3.384	3.248	3.384	3.692	Loans, financing and debentures	14	333.275	358.844	395.152	432.208
Judicial deposits		821	747	26.000	25.817	Related parties	23	132.108	49.257	1.025	5.881
Contingency reimbursement guarantee	7	36.553	72.973	66.449	104.389	Taxes payable in installments	15	-	-	6.651	6.960
Related parties	23	130.343	159.313	27.499	38.406	Accounts payable - business acquisition	16	7.376	24.129	33.216	48.790
Deferred income and social contribution taxes	22	116.084	108.403	129.139	123.127	Deferred income and social contribution taxes	22	-	-	11.856	5.161
Concession financial assets	8	-	-	80.975	83.164	Deferred PIS/COFINS/ISS		-	-	8.030	8.033
Investments	9	1.464.573	1.313.313	6.376	5.364	Provision for losses in subsidiaries	9	5.560	4.965	-	-
Property and equipment	10	92.016	94.069	527.952	532.523	Provision for legal risks	17	41.308	73.358	105.560	140.045
Intangible assets	11	37.342	36.288	966.570	966.949	Other accounts payable		3.302	3.167	3.302	5.598
Total noncurrent assets		1.881.116	1.788.354	1.834.344	1.883.431	Total noncurrent liabilities		522.929	513.720	564.792	652.676
						<b>EQUITY</b>					
						Capital	18	612.412	612.412	612.412	612.412
						Capital reserves	18	626.093	620.222	626.093	620.222
						Treasury shares	18	(1.954)	(1.954)	(1.954)	(1.954)
						Other comprehensive income (loss)	18	188	-	188	-
						Retained earnings (accumulated losses)	18	12.374	(11.220)	12.374	(11.220)
						Total equity of controlling shareholders		1.249.113	1.219.460	1.249.113	1.219.460
						Noncontrolling interests		-	-	41.331	50.796
						Total equity		1.249.113	1.219.460	1.290.444	1.270.256
<b>TOTAL ASSETS</b>		<b>1.934.022</b>	<b>1.845.418</b>	<b>2.258.249</b>	<b>2.284.985</b>	<b>TOTAL LIABILITIES AND EQUITY</b>		<b>1.934.022</b>	<b>1.845.418</b>	<b>2.258.249</b>	<b>2.284.985</b>

See accompanying notes.

CENTRO DE IMAGEM DIAGNÓSTICOS S.A. AND SUBSIDIARIES

STATEMENTS OF PROFIT OR LOSS FOR THE PERIODS ENDED SEPTEMBER 30, 2018 AND 2017

(In thousands of reais - R\$, except earnings (loss) per share)

	Note	PARENT				CONSOLIDATED			
		9/30/2018	9/30/2018	9/30/2017	9/30/2017	9/30/2018	9/30/2018	9/30/2017	9/30/2017
		Quarter	Nine months	Quarter	Nine months	Quarter	Nine months	Quarter	Nine months
NET SERVICE REVENUE	19	23.629	69.718	22.499	65.271	279.462	818.168	292.674	822.356
Cost of services	20	(19.274)	(54.766)	(19.571)	(57.169)	(203.589)	(596.892)	(204.620)	(571.948)
GROSS PROFIT		4.355	14.952	2.928	8.102	75.873	221.276	88.054	250.408
OPERATING INCOME (EXPENSES)									
General and administrative expenses	20	(6.121)	(17.195)	(5.388)	(15.373)	(44.056)	(133.278)	(54.283)	(164.154)
Other income (expenses), net	20	(2.846)	(7.632)	(4.688)	(11.961)	194	(2.141)	(334)	(2.946)
Share of profit (loss) on investments	9	20.858	52.552	25.932	61.954	3.772	10.812	3.857	10.792
OPERATING INCOME BEFORE FINANCE INCOME (COSTS)		16.246	42.677	18.784	42.722	35.783	96.669	37.294	94.100
FINANCE INCOME (COSTS)	21	(8.302)	(26.764)	(11.293)	(30.939)	(16.785)	(52.218)	(18.564)	(50.347)
OPERATING INCOME BEFORE INCOME AND SOCIAL CONTRIBUTION TAXES		7.944	15.913	7.491	11.783	18.998	44.451	18.730	43.753
INCOME AND SOCIAL CONTRIBUTION TAXES CURRENT AND DEFERRED	22	3.278	7.681	2.698	8.146	(5.390)	(13.480)	(5.664)	(17.187)
NET INCOME FOR THE PERIOD		11.222	23.594	10.189	19.929	13.608	30.971	13.066	26.566
ATTRIBUTABLE TO CONTROLLING SHAREHOLDERS						11.222	23.594	10.189	19.929
ATTRIBUTABLE TO NONCONTROLLING SHAREHOLDERS						2.386	7.377	2.877	6.637
BASIC EARNINGS PER SHARE - R\$	18					0,095	0,199	0,086	0,172
DILUTED EARNINGS PER SHARE - R\$	18					0,095	0,199	0,086	0,171

See accompanying notes.

CENTRO DE IMAGEM DIAGNÓSTICOS S.A. AND SUBSIDIARIES

STATEMENTS OF COMPREHENSIVE INCOME FOR THE PERIODS ENDED SEPTEMBER 30, 2018 AND 2017

(In thousands of reais - R\$)

	PARENT				CONSOLIDATED			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months	Quarter	Nine months	Quarter	Nine months
NET INCOME FOR THE PERIOD	11.222	23.594	10.189	19.929	13.608	30.971	13.066	26.566
OTHER COMPREHENSIVE INCOME TO BE RECLASSIFIED TO PROFIT OR LOSS IN SUBSEQUENT PERIODS:								
Fair value of hedge accounting financial instrument, net of taxes	203	188	(592)	(1.757)	203	235	(592)	(1.757)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>11.425</u>	<u>23.782</u>	<u>9.597</u>	<u>18.172</u>	<u>13.811</u>	<u>31.206</u>	<u>12.474</u>	<u>24.809</u>
ATTRIBUTABLE TO CONTROLLING SHAREHOLDERS					<u>11.425</u>	<u>23.782</u>	<u>9.597</u>	<u>18.172</u>
ATTRIBUTABLE TO NONCONTROLLING INTERESTS					<u>2.386</u>	<u>7.424</u>	<u>2.877</u>	<u>6.637</u>

See accompanying notes.

## CENTRO DE IMAGEM DIAGNÓSTICOS S.A. AND SUBSIDIARIES

## STATEMENTS OF CHANGES IN EQUITY FOR THE PERIODS ENDED SEPTEMBER 30, 2018 AND 2017

(In thousands of reais - R\$)

	Note	Capital			Capital reserves							Total controlling shareholders	Noncontrolling interests	Total	
		Subscribed	Unpaid	Share issue costs	Restricted shares	Equity instruments arising from business combinations	Stock option	Other capital reserves	Goodwill on transactions with shareholders	Treasury shares	Retained earnings (accumulated losses)				Other comprehensive income (loss)
BALANCES AT DECEMBER 31, 2016		603.435	(1.130)	(22.525)	1.551	616.673	(2.430)	-	-	(4.102)	(17.872)	-	1.173.600	38.335	1.211.935
Capital increase	18	31.938	708	-	-	-	-	-	-	-	-	-	32.646	-	32.646
Purchase of treasury shares	18	-	-	-	-	-	-	-	-	(7.010)	-	-	(7.010)	-	(7.010)
Transfer of shares in business combination		-	-	-	-	-	-	-	-	6.000	-	-	6.000	-	6.000
Restricted shares	18	-	-	-	6.977	-	-	-	-	-	-	-	6.977	-	6.977
Net income for the period		-	-	-	-	-	-	-	-	-	19.929	-	19.929	6.637	26.566
Hedge Accounting		-	-	-	-	-	-	-	-	-	-	(1.757)	(1.757)	-	(1.757)
Other changes in noncontrolling interests		-	-	-	-	-	-	-	-	-	-	-	-	(628)	(628)
BALANCES AT SEPTEMBER 30, 2017		<u>635.373</u>	<u>(422)</u>	<u>(22.525)</u>	<u>8.528</u>	<u>616.673</u>	<u>(2.430)</u>	<u>-</u>	<u>-</u>	<u>(5.112)</u>	<u>2.057</u>	<u>(1.757)</u>	<u>1.230.385</u>	<u>44.344</u>	<u>1.274.729</u>
BALANCES AT DECEMBER 31, 2017		<u>635.373</u>	<u>(436)</u>	<u>(22.525)</u>	<u>4.793</u>	<u>616.673</u>	<u>-</u>	<u>(90)</u>	<u>(1.154)</u>	<u>(1.954)</u>	<u>(11.220)</u>	<u>-</u>	<u>1.219.460</u>	<u>50.796</u>	<u>1.270.256</u>
Restricted shares	18	-	-	-	3.172	-	-	-	-	-	-	-	3.172	-	3.172
Net income for the period		-	-	-	-	-	-	-	-	-	23.594	-	23.594	7.377	30.971
Hedge Accounting		-	-	-	-	-	-	-	-	-	-	188	188	47	235
Acquisition of noncontrolling interests		-	-	-	-	-	-	-	2.699	-	-	-	2.699	(15.839)	(13.140)
Other changes in noncontrolling interests		-	-	-	-	-	-	-	-	-	-	-	-	(1.050)	(1.050)
BALANCES AT SEPTEMBER 30, 2018		<u>635.373</u>	<u>(436)</u>	<u>(22.525)</u>	<u>7.965</u>	<u>616.673</u>	<u>-</u>	<u>(90)</u>	<u>1.545</u>	<u>(1.954)</u>	<u>12.374</u>	<u>188</u>	<u>1.249.113</u>	<u>41.331</u>	<u>1.290.444</u>

See accompanying notes.

CENTRO DE IMAGEM DIAGNÓSTICOS S.A. AND SUBSIDIARIES

STATEMENTS OF CASH FLOWS FOR THE PERIODS ENDED SEPTEMBER 30, 2018 AND 2017

(In thousands of reais - R\$)

	Parent		Consolidated	
	9/30/2018	9/30/2017	9/30/2018	9/30/2017
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>				
Net income for the period	23.594	19.929	30.971	26.567
Adjustments to reconcile net income for the period to cash from operating activities:				
Depreciation and amortization	14.312	15.093	66.057	60.255
Options granted and restricted shares recognized	3.172	6.977	3.172	6.977
Residual value of property and equipment disposed of and investments	-	431	69	1.846
Financial charges and exchange differences	29.918	18.470	47.885	35.170
Income (loss) from derivative financial instruments	(542)	13.616	(2.899)	13.616
Restatement of financial assets	-	-	(19.963)	(14.399)
Share of profit (loss) on investments	(52.552)	(61.954)	(10.812)	(10.792)
Loss on disproportionate dividends	8.306	11.754	-	-
Allowance for doubtful accounts, net	234	(345)	9.220	10.127
Provision for civil, labor and tax risks, net	791	988	142	(3.311)
Deferred taxes	(7.681)	(8.351)	563	(2.804)
Decrease (increase) in operating assets:				
Accounts receivable	(335)	(1.682)	(31.621)	(38.319)
Inventories	(106)	342	(295)	408
Other assets	(1.301)	(3.784)	(18.051)	(18.116)
Financial assets	-	-	(1.406)	(37.272)
Increase (decrease) in operating liabilities:				
Trade accounts payable	(4.097)	(4.328)	(1.369)	17.262
Trade accounts payable - reverse factoring	-	-	(11.652)	-
Payroll, social and social security liabilities	(2.140)	87	(360)	7.464
Tax liabilities and tax payment in installments	(101)	3.262	15.688	24.789
Other liabilities	2.021	4.987	2.438	1.064
Income and social contribution taxes paid	-	-	(4.660)	(6.450)
Dividends and interest over invested capital received from subsidiaries	37.254	15.538	9.800	9.652
Net cash from operating activities	<u>50.747</u>	<u>31.030</u>	<u>82.917</u>	<u>83.734</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>				
Short-term investments	(58)	39.047	1.370	41.937
Acquisition of subsidiaries, net of received cash	(6.869)	(5.348)	(40.799)	(42.430)
Related parties	109.260	22.453	6.051	(5.928)
Additions to investments	(142.724)	(62.888)	-	(5.719)
Acquisition of property and equipment and intangible assets	(11.684)	(24.076)	(61.177)	(122.992)
Net cash used in investing activities	<u>(52.075)</u>	<u>(30.812)</u>	<u>(94.555)</u>	<u>(135.132)</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>				
Capital increase	-	708	-	708
Purchase/Sale of treasury shares	-	(7.010)	-	(7.010)
Amounts received from loans, net	86.901	112.175	186.913	207.398
Interest paid	(31.536)	(23.877)	(47.456)	(35.178)
Amortization of loans, financing and derivatives	(62.310)	(168.204)	(172.446)	(223.047)
Net cash used in financing activities	<u>(6.945)</u>	<u>(86.208)</u>	<u>(32.989)</u>	<u>(57.129)</u>
DECREASE IN CASH AND CASH EQUIVALENTS	<u>(8.273)</u>	<u>(85.990)</u>	<u>(44.627)</u>	<u>(108.527)</u>
<b>CASH AND CASH EQUIVALENTS</b>				
At beginning of period	8.389	99.319	91.597	159.333
At end of period	116	13.329	46.970	50.806
DECREASE IN CASH AND CASH EQUIVALENTS	<u>(8.273)</u>	<u>(85.990)</u>	<u>(44.627)</u>	<u>(108.527)</u>

See accompanying notes.



CENTRO DE IMAGEM DIAGNÓSTICOS S.A. AND SUBSIDIARIES

STATEMENTS OF VALUE ADDED FOR THE PERIODS ENDED SEPTEMBER 30, 2018 AND 2017

(In thousands of reais - R\$)

	Parent		Consolidated	
	9/30/2018	9/30/2017	9/30/2018	9/30/2017
REVENUE				
Service revenue	75.130	70.392	884.471	886.200
Other revenues	47.184	43.861	1.382	1.582
Revenue from construction of own assets	300	3.293	9.444	45.148
Set-up of allowance for doubtful accounts	(234)	344	(9.220)	(10.127)
BOUGHT-IN INPUTS				
Cost of services	(29.314)	(32.290)	(309.167)	(336.159)
Bought-in materials, energy and services and others	(24.325)	(35.777)	(108.693)	(145.749)
GROSS VALUE ADDED	68.741	49.823	468.217	440.895
Depreciation and amortization	(14.312)	(15.093)	(66.057)	(60.255)
NET VALUE ADDED	54.429	34.730	402.160	380.640
VALUE ADDED RECEIVED IN TRANSFER				
Equity pickup	52.552	61.954	10.812	10.792
Finance income	8.960	29.280	12.969	34.845
TOTAL VALUE ADDED TO DISTRIBUTE	115.941	125.964	425.941	426.277
VALUE ADDED DISTRIBUTED	115.941	125.964	425.941	426.277
Personnel	44.956	36.194	178.480	188.923
Direct compensation	35.604	30.040	140.881	164.743
Benefits	7.292	4.419	27.578	17.652
Unemployment Compensation Fund (FGTS)	2.060	1.735	10.021	6.528
Taxes, charges and contributions	5.769	3.593	105.040	98.422
Federal	3.428	1.225	82.019	63.420
Local	2.341	2.368	23.021	35.002
Debt remuneration	41.622	66.248	111.450	112.366
Interest	34.559	42.345	60.861	65.437
Leases	5.898	6.037	46.344	28.392
Other	1.165	17.866	4.245	18.537
Equity remuneration	23.594	19.929	30.971	26.566
Net income for the period	23.594	19.929	23.594	19.929
Noncontrolling interests	-	-	7.377	6.637

See accompanying notes.

# Centro de Imagem Diagnósticos S.A.

Notes to interim financial information

Period ended September 30, 2018

(In thousands of reais - R\$, unless otherwise stated)

## 1. Operations

Centro de Imagem Diagnósticos S.A. (the “Company” or the “Group”) is a publicly-held corporation established on August 5, 1992 and is headquartered in the city of Belo Horizonte, State of Minas Gerais. The Company is currently headquartered in the city of São Paulo, at Marselhesa Street, 500, Vila Mariana – SP.

The Company and its subsidiaries are engaged in the provision of diagnostic medicine services, including: (i) imaging diagnosis and chart-based diagnosis; (ii) nuclear medicine and cytology; (iii) pathological anatomy; and (iv) clinical tests, directly or outsourcing specialized medical companies and contracted laboratories, and other subsidiary diagnosis support services.

The Company and its subsidiaries are also engaged in the performance of activities related to: (i) the import, for own use, of medical and hospital equipment, diagnosis kits, and related goods in general; (ii) health consulting, advisory, courses and lectures, and the provision of services intended to promote health and the management of chronic diseases; (iii) scientific and technologic research and development related to diagnostic medicine; (iv) preparation, issue, publication and distribution of newspapers, books, magazines, periodicals and any other media for the dissemination of scientific knowledge or activities within the Company’s core business; and (v) grant and management of business franchises. The Company can also hold interests in other entities, either as a partner, member or shareholder.

The Company had 114 units in the period ended September 30, 2018, as follows:

<b>Trademarks</b>	<b>States</b>	<b>Number of units</b>
CDB	São Paulo	21
Axial	Minas Gerais	18
CO Group	Mato Grosso do Sul	14
RBD	Bahia	11
Delfin	Bahia e Rio Grande do Norte	8
Cedimagem	Minas Gerais e Rio de Janeiro	7
CSD Group	Pará	6
Plani	São Paulo	6
São Judas Tadeu	Minas Gerais	5
Nuclear Medcenter	Minas Gerais	5
CDI	Espírito Santo	4
Multiscan	Espírito Santo	3
Pro Imagem	São Paulo	3
Sabedotti	Paraná	2
Ecoclinica	Paraíba	1

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
Period ended September 30, 2018  
(In thousands of reais - R\$, unless otherwise stated)

### 2. Preparation and presentation of interim financial information and summary of significant accounting practices

#### 2.1. Presentation of interim financial information

##### a) Statement of compliance

The interim financial information was prepared and is presented in accordance with the International Financial Reporting Standards (IFRS), issued by the International Accounting Standards Board (IASB), and accounting practices adopted in Brazil, which comprise those included in Brazilian Corporation Law and pronouncements, guidance and interpretations issued by the Brazilian FASB (CPC) and approved by Brazil's National Association of State Boards of Accountancy (CFC).

The interim financial information was prepared based on historical cost, unless otherwise stated, as described in the accounting practices. The historical cost is generally based on the fair value of the consideration paid in exchange for assets.

The preparation of the interim financial information requires that management make judgments and adopt assumptions and estimates that affect the application of the policies and the disclosed amounts of assets and liabilities, revenues and expenses. These estimates and assumptions are based on historical experience and various other factors that are assumed to be reasonable by virtue of the circumstances. Actual results may differ from the amounts estimated.

Additionally, the Company considered the guidance contained in accounting guidance OCPC 07 when preparing this interim financial information. As such, significant information is evidenced and corresponds to that used by management for management purposes.

As there is no difference between equity and profit or loss (Parent and Consolidated) attributable to Company shareholders, as indicated in the consolidated interim financial information prepared in accordance with the IFRSs and accounting practices adopted in Brazil, and equity and profit or loss (Company), as indicated in the parent interim financial information prepared in accordance with the IFRS and accounting practices adopted in Brazil, the Company elected to present this parent and consolidated interim financial information in a single set, side by side.

##### b) Relationship between Notes disclosed in the Full Annual Financial Statements and the Interim Financial Information:

This interim financial information was prepared following principles, practices and criteria consistent with those adopted in the preparation of the annual financial statements at December 31, 2017. Accordingly, this interim financial information should be read together with the referred to financial statements, approved by management on March 28, 2018.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
Period ended September 30, 2018  
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### 2.2. New standards, amendments to and interpretations of accounting standards issued by IASB and CPC

The following standards became effective on January 1, 2018:

#### **CPC 48 / IFRS 9 – “Financial Instruments”**

These address the classification, measurement and recognition of financial assets and liabilities. The main amendments introduced by CPC 48 /IFRS 9 are: (i) new criteria for the classification of financial assets; (ii) a new expected and incurred losses impairment model for financial assets, which replaces the current expected losses model; and (iii) more flexible requirements for the adoption of hedge accounting.

The presentation and disclosure of financial instruments in the interim financial information were adjusted to reflect the new concepts introduced by CPC 48.

CPC 48 also replaced the “incurred losses” model of CPC 38 with a prospective “expected credit losses” model, however, the Company does not expect any significant impacts on its statement of financial position and statement of changes in equity.

The Company adopted the simplified approach and recorded expected losses over the life of the financial instrument under Accounts receivable to meet the impairment requirements of CPC 48. Considering the nature of the Company’s financial instruments, no significant impact was noticed from the change of the incurred losses model to the expected losses model.

#### **IFRS 47 / IFRS 15 – “Revenue from Contracts with Customers”**

This standard establishes new requirements for the recognition and disclosure of revenue from goods and services.

##### (i) Revenue from imaging diagnosis and chart-based diagnosis

Revenues from contracts with customers are recorded less any estimated rebates, discounts and disallowances. The control and all rights and benefits arising from the provision of services flow to the customer at the time the medical report is issued, whose current term is the same as that of the medical examination date.

Impacts observed are related to the greater extent of disclosures in the explanatory notes and to the revision of internal documents and the creation of and/or amendment to procedures with the purpose of ensuring that new contracts with customers are adequately assessed and accounted for in accordance with CPC 47 / IFRS 15.

##### (ii) Revenue from service concession arrangements

Subsidiary RBD’s purpose is the administrative concession for the management and operation of imaging diagnosis support services at an imaging central and eleven hospital units (“Service Concession Arrangement”) that comprise Bahia State Health Department own network (“SESAB” or “Granting Authority”). In addition to the provision of imaging diagnosis support services, the Company is obliged to carry out construction interventions and/or improvements to the facilities in the bioimaging sectors of the hospital units.

#### **Variable consideration**

RBD is remunerated for the provision of services, subject matter of the Service Concession Arrangement, through effective monthly consideration. During the execution of the Arrangement, the consideration amount may change if the expected number of medical exams fail to meet minimum or maximum band requirements, thus creating an opportunity to

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
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adjust the economic and financial balance of the maximum annual consideration for the subsequent period. These possible changes are considered a variable consideration under CPC 47/IFRS 15. However, the impact of said variable consideration was not considered material when adopting the new pronouncement.

### Provision of imaging diagnosis services

Revenue from services is recognized considering RBD is available to provide Imaging Diagnosis services to the population of the state of Bahia, in the units included in the Service Concession Arrangement. We understand that the activities related to the mandatory availability for the provision of Imaging Diagnosis services is the only performance requirement, as the Service Concession Arrangement determines that RBD must comply with all service requirements within the volume determined in the Arrangement, including those related to the excessive demand over the expected band variation limits, provided the economic and financial balance is adjusted.

### Construction revenue

Considering that the monthly consideration is received on a straight-line basis, we understand that this consideration remunerates all performance obligations of the Service Concession Arrangement on a straight-line basis, including construction in and/or improvements to hospital units established by the Granting Authority. Therefore, if RBD has an obligation to deliver any assets related to construction, the amounts referring to this asset should not be posted to its profit or loss until RBD obtains full control over the asset, with transfer of future economic benefits.

Management assessed the principles and amendments introduced by the new standard and concluded that its adoption did not significantly impact the Company regarding the time for recognition of operation and construction revenue, as well as its measurement and presentation.

The following standard will become effective on January 1, 2019:

### **IFRS 16 – “Leases”**

This standard establishes the principles for the recognition, measurement, presentation and disclosure of leases for both parties of a contract, i.e., the customers (lessees) and the suppliers (lessors), and shall be applied on or after January 1, 2019.

The Company is still assessing the effects from the adoption of this standard along with several internal areas to identify the existing lease agreements, the internal controls and the systemic environment involved in this change, mainly the impacts that may arise from the recognition of operating lease agreements.

There are no other CPC / IFRS standards or ICPC / IFRIC interpretations issued and not yet adopted that may, in the opinion of management, have a significant impact on profit or loss or equity disclosed by the Company.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
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### 3. Cash and cash equivalents

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Cash and banks	33	2,627	16,598	55,448
Short-term investments	83	5,762	30,372	36,149
<b>Total</b>	<b>116</b>	<b>8,389</b>	<b>46,970</b>	<b>91,597</b>

Short-term investments are readily convertible into a known amount of cash and are subject to an insignificant risk of change in value. These short-term investments refer to Bank Deposit Certificates (CDBs) and repurchase agreements. At September 30, 2018, short-term investments yield interest ranging from 73% to 98% of the Interbank Deposit Certificate (CDI) fluctuation.

### 4. Marketable securities

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Bank Deposit Certificate (CDB)	3,384	3,248	3,384	3,692
Short-term investments	-	-	-	10
<b>Total</b>	<b>3,384</b>	<b>3,248</b>	<b>3,384</b>	<b>3,702</b>
Current assets	-	-	-	<b>10</b>
Noncurrent assets	<b>3,384</b>	<b>3,248</b>	<b>3,384</b>	<b>3,692</b>

Repurchase agreements yield at 98% of the Interbank Deposit Certificate (CDI) and can be redeemed after ninety days. These investments are considered Company's investing activities. Some of these investments are committed to contingency guarantees and/or maintained to fulfill obligations arising from Company's investing and financing activities.

### 5. Accounts receivable

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Billed trade accounts receivable	3,598	4,235	110,574	110,192
Unbilled revenue (*)	11,061	10,089	184,055	129,642
	<b>14,659</b>	<b>14,324</b>	<b>294,629</b>	<b>239,834</b>
Allowance for doubtful accounts and disallowance	(1,657)	(1,423)	(29,876)	(20,656)
<b>Total</b>	<b>13,002</b>	<b>12,901</b>	<b>264,753</b>	<b>219,178</b>

(\*) At the end of the reporting period, the services provided and not yet billed are recorded as unbilled revenue.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
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The aging list of accounts receivable, net of allowance for doubtful accounts, is as follows:

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Falling due	11,519	11,351	217,498	168,425
Overdue:				
Up to 30 days	435	656	10,083	3,801
From 31 to 60 days	620	372	3,992	2,511
From 61 to 90 days	292	105	6,817	22,827
From 91 to 180 days	31	36	13,900	9,199
Above 180 days	105	381	12,463	12,415
<b>Total</b>	<b>13,002</b>	<b>12,901</b>	<b>264,753</b>	<b>219,178</b>

The Company and its subsidiaries have a low level of concentration in their customer portfolios. Given the high number of healthcare plans, dilution of the customer portfolio and different clinical test coverage among such plans, the Company incurs in disallowance (recorded upon recognition of revenue based on expected losses) and losses on trade accounts receivable. Additionally, the Company recognizes an allowance for doubtful accounts based on the following criteria: i) allowance for 50% of the balance outstanding between 180 and 360 days and for 85% of the balance outstanding for more than 360 days; ii) allowance for 100% of the trade accounts receivable being collected in court; and iii) allowance for trade accounts receivable with an individual analysis of nonrecurring events that require some sort of special rating.

### Changes in allowance for doubtful accounts and disallowance

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Balance at beginning of period	(1,423)	(3,075)	(20,656)	(42,590)
Additions from business combination	-	-	-	(1,056)
(Set-up) Reversals and write-offs, net	(234)	1,652	(9,220)	22,990
<b>Balance at end of period</b>	<b>(1,657)</b>	<b>(1,423)</b>	<b>(29,876)</b>	<b>(20,656)</b>

## 6. Taxes recoverable

The balances of R\$7,526 and R\$52,618, Parent and Consolidated, respectively, at September 30, 2018 (R\$9,127 and R\$41,153, at December 31, 2017) refer mainly to withholding taxes on marketable securities and service invoices. Management understands that these amounts will be fully used in the short-term.

## 7. Contingency reimbursement guarantee

At September 30, 2018, contingency reimbursement guarantee amounts to R\$36,553 and R\$66,449, Parent and Consolidated, respectively (R\$72,973 and R\$104,389 at December 31, 2017).

The legal risks to which the Company and its subsidiaries are exposed are guaranteed by liability clauses set forth in the investment agreement entered into by their shareholders, which provide for the pledge of shares and/or reimbursement of the contingencies paid or assumed by the Company for events that occurred and/or existed before the subsidiaries' acquisition date.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
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Changes in contingency reimbursement guarantee are as follows:

	<b>Parent</b>	<b>Consolidated</b>
Balance at beginning of period	72,973	104,389
Additions	-	5,208
Reversals	(49)	(5,650)
Expiry (a)	(32,845)	(34,080)
Monetary restatement	91	199
Offsetting	(3,617)	(3,617)
Balance at end of period	<b>36,553</b>	<b>66,449</b>

(a) Balance corresponding to expiry of legal risks identified in the business combination, as the events from which the risk resulted took place over five years ago.

## 8. Concession financial assets (consolidated)

The financial assets consist basically of revenue from construction and infrastructure improvement services provided for in the service concession arrangement for the management and operation of imaging diagnosis support services entered into with the Bahia State Health Department ("SESAB"). These financial assets are recorded at fair value upon recognition based on the percentage-of-completion of the infrastructure implementation work. Financial assets are remunerated at the rate of 26.20% p.a.

The project has an imaging center and 11 hospital units, and started to operate on May 28, 2015. The arrangement is effective for 11 years and 6 months, and can be amended, extended or reduced. After termination of the arrangement, improvements in hospitals, as well as the machinery and equipment acquired during the service concession term, will be owned by the State Government. Accordingly, these items were recorded as financial assets.

Changes in consolidated financial assets are as follows:

	<b>9/30/2018</b>	<b>12/31/2017</b>
Opening balance	113,840	78,797
Additions	1,406	38,517
Monetary restatement	19,963	21,108
Write-off (construction receipt)	(23,174)	(24,582)
Closing balance	<b>112,035</b>	<b>113,840</b>
Current assets	<b>31,060</b>	<b>30,676</b>
Noncurrent assets	<b>80,975</b>	<b>83,164</b>



## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
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### 9. Investments

Parent	9/30/2018	12/31/2017
Investments	700,865	549,605
Goodwill on investment acquisition	763,708	763,708
Total	<b>1,464,573</b>	<b>1,313,313</b>
Provision for losses on subsidiaries (*)	<b>(5,560)</b>	<b>(4,965)</b>

(\*) This refers to investments with capital deficiency.

#### Breakdown of investments by interest

Direct subsidiaries	9/30/2018	12/31/2017
	Direct interest %	Direct interest %
Mastoclínica Participações Ltda (“Mastoclínica”)	100	100
Núcleo de Imagem Diagnósticos Ltda (“Axial Ouro Preto”)	99.92	99.92
Núcleo de Diagnóstico por Imagem Ltda (“Cedimagem Núcleo”)	100	100
Centro de Imagens Diagnósticas Ltda (“Cedimagem Centro”)	100	100
Veneza Diagnóstico por Imagem Ltda (“Cedimagem Veneza”)	100	100
Centro de Diagnóstico Cláudio Ramos Ltda (“Cedimagem Cláudio Ramos”)	100	100
DI Imagem Diagnóstico Integrado por Imagem Ltda (“DI Imagem Diagnóstico”)	100	100
DI Imagem Centro de Diagnóstico Integrado por Imagem Ltda (“DI Imagem Centro”)	100	100
DI Imagem I Unidade de Ultrassonografia Ltda (“DI Imagem I”)	100	100
DI Imagem II Unidade de Raio X S/S Ltda (“DI Imagem II”)	100	100
Unidade de Diagnósticos por Imagem de Dourados Ltda (“CO Dourados”)	100	100
Diagnósticos Conesul Ltda (“CO Conesul”)	100	100
Sonimed Nuclear S/S - EPP (“Sonimed Nuclear”)	100	100
Instituto Campo Grande Cintimed de Medicina Nuclear S/S (“Cintimed”)	100	100
SOM Diagnósticos Ltda (“Som Group”)	90	90
Nuclear Diagnóstico S/S Ltda (“Nuclear Medcenter”)	80	80
RM Diagnóstico por Imagem Ltda (“RM Resende”)	100	100
RM Diagnóstico por Imagem Ltda (“RM Lafaiete”)	100	100
Sonimed Diagnósticos Ltda (“Sonimed”)	100	100
Unidade Campograndense de Diagnósticos Avançados (“Unic”)	99	99
Ideal Diagnósticos por Imagem (“Axial Ideal”)	90	90
Clínica Sabedotti Ltda (“Sabedotti”)	100	100
Alto São Francisco Diagnóstico por Imagem (“Axial Alto São Francisco”)	63	63
Instituto Mineiro de Radiodiagnósticos (“IMRAD”)	100	100
Pará de Minas Diagnóstico por Imagem Ltda (“Axial Pará de Minas”)	100	100
Sete Lagoas Diagnósticos por Imagem Ltda (“Axial Sete Lagoas”)	99	99
Serviços de Radiologia São Judas Tadeu Ltda (“São Judas Tadeu”)	100	100
Ecoclínica Ltda (“Ecoclínica”)	99.29	70
Nuclear Medcenter Ltda EPP (“Nuclear”)	100	100
Científica Tecnogama Ltda EPP (“Científica”)	100	100
Nucleminas Medicina Nuclear Ltda EPP (“Nucleminas”)	100	100
Centro de Diagnósticos por Imagem Ltda (“CDI Vitória”)	100	100
Centro de Diagnósticos por Imagem Ltda (“CDI Vila velha”)	100	100
Três Rios Imagem Diagnóstico Ltda (“Cedimagem Três Rios”)	76	76
Rede Brasileira de Diagnósticos SPE S/A (“RBD”)	50	50
TKS Sistemas Hospitalares e Consultórios Médicos Ltda (“CDB”)	100	100
Clínica Delfin Gonzalez Miranda S/A (“Delfin”)	100	100
Radiologistas Associados Ltda (“Multiscan”)	6.54	6.54
Laboratório de Análises Clínicas São Lucas Ltda (“Laboratório São Lucas”)	100	100

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Notes to interim financial information (Continued)  
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	9/30/2018	12/31/2017
<b>Indirect subsidiaries</b>	<b>Indirect interest %</b>	<b>Indirect interest %</b>
Plani Diagnósticos Médicos Ltda (“Plani Diagnósticos”)	100	100
Imagem Centro de Diagnósticos Ltda (“Imagem Centro”)	100	100
Instituto de Diagnósticos Gold Imagem Ltda (“Instituto de Diagnósticos”)	100	100
Setra Prestação de Serviços Radiológicos Ltda (“Gold Setra”)	100	100
Araras Medicina Diagnóstica por Imagem (“CDB Araras”)	68.85	68.85
Pró Imagem Ltda (“Pró Imagem”)	100	100
Pró Imagem Exames Complementares Ltda (“Pró Imagem Ex. Comp.”)	100	100
Unidade Mogiana de Diagnósticos por Imagem S/A (“UMDI”)	100	100
Rio Claro Medicina Diagnóstica Ltda (“Plani Rio Claro”)	100	100
Censo Imagem Diagnósticos Ltda (“Censo”)	51	51
Caraguatatuba Diagnósticos Médicos Ltda (“Caraguatatuba”)	92.28	92.28
Plani Ressonância Ltda (“Plani Ressonância”)	100	100
Plani Jacareí Diagnósticos Médicos Ltda (“Plani Jacarei”)	100	100
Multilab Laboratório de Análises Clínicas Ltda (“Multilab”)	100	100
Radiologistas Associados Ltda (“Multiscan”)	93.46	93.46
Laboratório Biolab Ltda (“Biolab”)	99.99	99.99
Rede Brasileira de Diagnósticos SPE S/A (“RBD”)	30	-
Delfin Villas Diagnóstico Por Imagem Ltda	99.99	99.99
Delfin Médicos Associados Ltda	50.99	50.99
Delfin SAJ Médicos Associados Ltda	70.00	70.00
IDI – Instituto de Diagnóstico Por Imagem Ltda	56.00	56.00
Clin Clínica de Diagnostico Por Imagem de Natal Ltda	57.28	57.28
Delfin Bahia Diagnósticos Por Imagem Ltda	69.57	69.57

### Breakdown of goodwill on acquisition of investments

	9/30/2018	12/31/2017
CO Dourados	1,478	1,478
RM Diagnóstico-Resende	1,497	1,497
RM Diagnóstico-Lafaiete	1,081	1,081
Sonimed	3,748	3,748
Unic	1,386	1,386
SOM Diagnósticos	5,475	5,475
Sabedotti	2,536	2,536
Axial Ideal	283	283
Cintimed	232	232
Sonimed Nuclear	546	546
IMRAD	2,374	2,374
São Judas Tadeu	12,202	12,202
Gold Group	3,161	3,161
Ecoclínica	4,972	4,972
Imagem Centro de Diagnósticos	2,339	2,339
UMDI	37,035	37,035
Pro Imagem	13,460	13,460
Nuclear Group	3,591	3,591
CDI Group	11,210	11,210
CDB Group	476,559	476,559
Delfin	172,188	172,188
Multiscan	5,189	5,189
Laboratório São Lucas	1,089	1,089
Other	77	77
	<b>763,708</b>	<b>763,708</b>

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Notes to interim financial information (Continued)  
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Changes in goodwill are as follows:

	<u>9/30/2018</u>	<u>12/31/2017</u>
Balance at beginning of period	763,708	767,086
Additions	-	6,278
Write-offs	-	(9,603)
Transfer	-	(53)
Balance at end of period	<u>763,708</u>	<u>763,708</u>

Changes in investments, appreciation and provision for losses on subsidiaries are as follows:

	<u>9/30/2018</u>	<u>12/31/2017</u>
Balance at beginning of period	544,640	475,084
Acquisition of investments	368	11,655
Capital increase and future capital contribution	142,724	138,629
Dividends and interest on equity received	(37,254)	(1,473)
Unpaid dividends proposed by subsidiaries	-	(4,502)
Share of profit (loss) on investments	52,552	65,033
Loss on disproportionate dividends	(8,306)	(15,539)
Divestiture (a)	-	(117,402)
Transfer	-	53
Amortization of appreciation	(1,629)	(3,617)
Resulting hedge accounting	188	-
Other	2,022	(3,281)
Balance at end of period	<u>695,305</u>	<u>544,640</u>

- (a) In 2017, the parent Company transferred part of its direct investments to its subsidiary CDB with the purpose of expanding and strengthening the CDB brand in the metropolitan area of São Paulo. Amounts were transferred at the carrying amount of the companies at November 30, 2017. This transaction did not have an economic and/or financial impact on the consolidated interim financial information.

The investments transferred and their respective amounts were as follows:

<u>Companies</u>	<u>Amount</u>
Plani Diagnósticos	41,263
Araras Medicina Diagnóstica	3,097
UMDI	30,140
Pro Imagem Ltda	16,148
Pro Imagem Ex. Comp	6,131
Imagem Centro Diagnosticos	3,380
Instituto de Diagnóstico Gold Imagem	8,501
Setra Prestação de Serviços Radiológicos	6,385
Rio Claro Medicina Diagnóstica	2,357

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## Consolidated

	9/30/2018	12/31/2017
Investments (b)	6,376	5,364
Total	<b>6,376</b>	<b>5,364</b>

(b) This balance refers to the investment between Delfin Bahia Diagnósticos por Imagem (“Delfin Bahia”), a company of the Delfin group, which holds equity interest in a company through a Silent Partnership with Hospital da Bahia for the provision of imaging diagnosis services.

Changes in investments in Consolidated are as follows:

	9/30/2018	12/31/2017
Balance at beginning of period	5,364	4,694
Share of profit (loss) on investments	10,812	13,846
Dividends received	(9,800)	(13,046)
Other	-	(130)
Balance at end of period	<b>6,376</b>	<b>5,364</b>

### Acquisitions of equity interest

In January 2018, the Company acquired the noncontrolling interest in Ecoclinica, and became holder of 99.29% interest in the investee. Through this operation, the investment amount increased by R\$368.

On March 1, 2018, Clínica Delfin acquired 5,387,730 (five million, three hundred and eighty-seven thousand, seven hundred and thirty) common shares of Rede Brasileira de Diagnósticos SA (“RBD”), representing 30% of its capital. The total acquisition amount was R\$12,500, of which R\$6,250 was paid in cash and the remaining amount was paid in 6 months, restated by the CDI rate.

Prior to this acquisition, the Alliar Group already held control over RBD, through direct interest in the Company, with 50.1% of the capital. Therefore, after the acquisition of noncontrolling interest by CDI, the Alliar Group became holder of 80.1% interest in RDB capital.

As it was a noncontrolling interest acquisition, in which the Company held control, this acquisition was treated as transactions with shareholders, as established by ICPC 09.

The main balances of the consolidated groups presented before the eliminations and reclassifications for consolidation purposes were:

	9/30/2018																
	Axial Group (i)	CO Group (e)	Plani Group (f)	Cedimagem Group (d)	Sabedotti	CSD Group (g)	IMRA D	São Judas Tadeu	Gold Group (h)	Ecoclinica	UMDI	PRO Group (a)	Nuclear Group (b)	RBD	CDI Group (c)	CDB Group	Delfin Group
<b>Assets</b>																	
Current assets	13,196	21,951	45,035	43,949	5,367	19,123	2,563	3,604	12,915	2,066	9,583	6,189	8,777	45,695	22,820	126,934	54,762
Noncurrent assets	10,147	50,475	83,151	57,838	13,403	17,909	6,913	7,814	20,789	2,835	25,446	24,788	1,574	113,766	154,311	331,430	146,572
<b>Liabilities and equity</b>																	
Current liabilities	1,547	16,193	31,598	33,534	1,513	5,035	208	2,217	9,614	1,259	3,186	4,498	620	43,143	10,763	134,612	60,603
Noncurrent liabilities	2,280	7,349	11,710	2,776	417	3,120	173	468	2,463	888	2,188	484	317	56,791	45,777	108,711	36,251
Equity	19,516	48,884	84,878	65,477	16,840	28,877	9,095	8,733	21,627	2,754	29,655	25,995	9,414	59,527	120,591	215,041	104,480
<b>Profit or loss</b>																	
Net revenue	11,538	35,985	40,177	39,607	11,459	31,336	1,761	9,017	14,322	2,987	20,877	14,950	7,311	73,702	48,187	296,775	92,234
Income (loss) for the period	4,371	3,310	14,226	8,793	559	4,816	(731)	1,447	3,303	(2,744)	(1,134)	2,896	254	10,022	13,272	11,869	18,159

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12/31/2017

	Axial Group (i)	CO Group (e)	Plani Group (f)	Cedimagem Group (d)	Sabedotti	CSD Group (g)	IMRA D	São Judas Tadeu	Gold Group (h)	Ecoclínica	UMDI	PRO Group (a)	Nuclear Group (b)	RBD	CDI Group (c)	CDB Group	Delfin Group
<b>Assets</b>																	
Current assets	9,330	24,850	43,759	43,349	6,080	17,065	1,824	4,490	12,672	2,079	8,826	6,853	6,299	36,783	23,489	98,820	67,795
Noncurrent assets	9,181	42,020	66,230	49,767	10,793	19,061	7,323	6,060	17,556	1,264	24,205	18,970	(169)	111,770	144,906	286,051	100,089
<b>Liabilities and equity</b>																	
Current liabilities	1,179	14,617	30,447	34,525	1,461	4,690	299	1,828	9,173	1,543	2,981	3,636	398	45,259	34,290	108,424	59,361
Noncurrent liabilities	1,939	9,338	8,437	1,346	51	3,447	192	918	2,439	657	1,472	339	317	54,024	45,120	127,360	41,465
Equity	15,393	42,915	71,105	57,245	15,361	27,989	8,656	7,804	18,616	1,143	28,578	21,848	5,415	49,270	88,985	149,087	67,058

At September 30, 2018 and December 31, 2017, groups comprised the following companies:

- (a) Pró Imagem Exames Complementares, Pro Imagem.
- (b) Nuclear Medcenter, Científica Tecnogama, Nucleminas Medicina Nuclear
- (c) Centro de Imagem Diagnóstico - CDI Vitória, CDI Vila Velha, Biolab Sanus Farmaceutica, Multiscan, Multiscan Campo Grande.
- (d) Centro de Imagem Cláudio Ramos, Centro de Imagens Diagnósticos, Núcleo de Diagnósticos por Imagem, Veneza Diagnóstico, RM Diagnóstico - Lafaiete, RM Diagnóstico - Resende, Três Rios.
- (e) DI Imagem Diagnóstico Integrado por Imagem, DI Imagem Centro, DI Imagem I, DI Imagem II, Unidade de Diagnóstico - Dourados, Conesul, Sonimed, UNIC, Sonimed Nuclear, Instituto Campo Grande, Multilab.
- (f) Plani Diagnósticos Médicos, Rio Claro Medicina Diagnostica, Araras Medicina Diagnóstica, Caraguatatuba Diagnósticos Médicos, Plani Ressonância, Plani Jacareí.
- (g) Som Diagnósticos, Nuclear Diagnósticos, Censo Imagem Diagnósticos.
- (h) Setra Prestação de Serviços Radiológicos, Instituto de Diagnósticos Gold Imagem, Imagem Centro de Diagnósticos.
- (i) Company, Núcleo de Imagem Diagnósticos, Mastoclinica Participações, Alto São Francisco Diagnósticos, Ideal Medicina Diagnóstica, Pará De Minas Diagnóstico Por Imagem, São Lucas.

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	Axial Group (i)	CO Group (e)	Plani Group (f)	Cedimagem Group (d)	Sabedotti	CSD Group (g)	IMRAD	São Judas Tadeu	Gold Group (h)	Ecoclínica	UMDI	PRO Group (a)	Nuclear Group (b)	RBD	CDI Group (c)	CDB Group	Delfin Group
<b>Profit or loss</b>																	
Net revenue	10,541	38,809	38,517	39,631	9,835	30,532	2,011	9,543	13,630	4,333	20,070	12,278	6,928	101,748	44,491	275,730	95,561
Income (loss) for the period	5,603	5,012	8,716	9,804	694	3,742	(816)	1,580	3,534	(1,652)	(2,091)	1,270	290	8,133	12,157	4,301	36,132

At September 30, 2017, groups comprised the following companies:

- (a) Pró Imagem Exames Complementares, Pró Imagem.
- (b) Nuclear Medcenter, Científica Tecnogama, Nucleminas Medicina Nuclear
- (c) Centro de Imagem Diagnóstico - CDI Vitória, CDI Vila Velha, Biolab Sanus Farmaceutica, Multiscan, Multiscan Campo Grande.
- (d) Centro de Imagem Cláudio Ramos, Centro de Imagens Diagnósticos, Núcleo de Diagnósticos por Imagem, Veneza Diagnóstico, RM Diagnóstico - Lafaiete, RM Diagnóstico - Resende, Três Rios.
- (e) DI Imagem Diagnóstico Integrado por Imagem, DI Imagem Centro, DI Imagem I, DI Imagem II, Unidade de Diagnóstico - Dourados, Conesul, Sonimed, UNIC, Sonimed Nuclear, Instituto Campo Grande, Multilab.
- (f) Plani Diagnósticos Médicos, Rio Claro Medicina Diagnostica, Araras Medicina Diagnóstica, Caraguatatuba Diagnósticos Médicos, Plani Ressonância, Plani Jacareí, Itaguaí Diagnóstico por Imagem.
- (g) Som Diagnósticos, Nuclear Diagnósticos, Censo Imagem Diagnósticos.
- (h) Setra Prestação de Serviços Radiológicos, Instituto de Diagnósticos Gold Imagem, Imagem Centro de Diagnósticos.
- (i) Company, Núcleo de Imagem Diagnósticos, Mastoclinica Participações, Alto São Francisco Diagnósticos, Ideal Medicina Diagnóstica, Pará De Minas Diagnóstico Por Imagem, São Lucas.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

### 10. Property and equipment

Parent	9/30/2018			12/31/2017	
	Annual average depreciation rate %	Cost	Accumulated depreciation	Net amount	Net amount
Property and equipment:					
Leasehold improvements	4	33,119	(6,599)	26,520	27,071
Machinery and equipment	9	114,046	(60,212)	53,834	54,966
Furniture and fixtures	10	2,332	(748)	1,584	1,731
IT equipment	20	5,612	(4,010)	1,602	1,810
Facilities	10	569	(516)	53	73
Advances to suppliers		8,423	-	8,423	8,418
<b>Total</b>		<b>164,101</b>	<b>(72,085)</b>	<b>92,016</b>	<b>94,069</b>

Consolidated	9/30/2018			12/31/2017	
	Annual average depreciation rate %	Cost	Accumulated depreciation	Net amount	Net amount
Property and equipment:					
Leasehold improvements	4	191,257	(30,499)	160,758	158,825
Machinery and equipment	9	641,296	(314,605)	326,691	328,824
Furniture and fixtures	10	33,036	(20,028)	13,008	11,685
IT equipment	20	37,107	(22,606)	14,501	19,573
Facilities	10	8,371	(4,437)	3,934	4,411
Vehicles		690	(615)	75	220
Advances to suppliers		8,985	-	8,985	8,985
<b>Total</b>		<b>920,742</b>	<b>(392,790)</b>	<b>527,952</b>	<b>532,523</b>

Changes in property and equipment for the nine-month periods ended September 2018 and 2017:

Parent	Balance at 12/31/2017	Additions	Write-offs	Depreciation	Balance at 9/30/2018
Leasehold improvements	27,071	376	-	(927)	26,520
Machinery and equipment	54,966	7,258	-	(8,390)	53,834
Furniture and fixtures	1,731	26	-	(173)	1,584
IT equipment	1,810	309	-	(517)	1,602
Facilities	73	-	-	(20)	53
Advances to suppliers	8,418	5	-	-	8,423
<b>Total</b>	<b>94,069</b>	<b>7,974</b>	<b>-</b>	<b>(10,027)</b>	<b>92,016</b>

Parent	Balance at 12/31/2016	Additions	Write-offs	Depreciation	Balance at 9/30/2017
Leasehold improvements	23,805	4,367	-	(1,076)	27,096
Machinery and equipment	56,702	8,372	-	(9,560)	55,514
Furniture and fixtures	1,386	494	-	(170)	1,710
IT equipment	2,053	623	-	(720)	1,956
Facilities	89	-	-	(14)	75
Advances to suppliers	11,916	-	(370)	-	11,546
<b>Total</b>	<b>95,951</b>	<b>13,856</b>	<b>(370)</b>	<b>(11,540)</b>	<b>97,897</b>

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

<b>Consolidated</b>	<b>Balance at 12/31/2017</b>	<b>Additions</b>	<b>Write-offs</b>	<b>Transfers</b>	<b>Depreciation</b>	<b>Balance at 9/30/2018</b>
Leasehold improvements	158,825	10,271	-	(2,112)	(6,226)	160,758
Machinery and equipment	328,824	43,599	-	1,363	(47,095)	326,691
Furniture and fixtures	11,685	598	-	2,487	(1,762)	13,008
IT equipment	19,573	1,199	-	(1,653)	(4,618)	14,501
Facilities	4,411	-	-	32	(509)	3,934
Vehicles	220	-	-	(117)	(28)	75
Advances to suppliers	8,985	-	-	-	-	8,985
<b>Total</b>	<b>532,523</b>	<b>55,667</b>	<b>-</b>	<b>-</b>	<b>(60,238)</b>	<b>527,952</b>

<b>Consolidated</b>	<b>Balance at 12/31/2016</b>	<b>Additions from business combination</b>	<b>Additions</b>	<b>Write- offs</b>	<b>Transfers</b>	<b>Depreciation</b>	<b>Balance at 9/30/2017</b>
Leasehold improvements	104,764	3,251	45,809	-	8,959	(4,360)	158,423
Machinery and equipment	320,788	19,729	54,687	(849)	(16,087)	(46,509)	331,759
Furniture and fixtures	11,709	314	2,167	(435)	1,457	(2,512)	12,700
IT equipment	7,683	-	4,329	(109)	6,025	(3,144)	14,784
Facilities	4,339	-	484	-	341	(578)	4,586
Vehicles	229	-	-	-	(185)	(44)	-
Advances to suppliers	14,184	-	1,683	(375)	-	-	15,492
Other	510	-	-	-	(510)	-	-
<b>Total</b>	<b>464,206</b>	<b>23,294</b>	<b>109,159</b>	<b>(1,768)</b>	<b>-</b>	<b>(57,147)</b>	<b>537,744</b>

## 11. Intangible assets

The breakdown of intangible assets is as follows:

<b>Parent</b>	<b>9/30/2018</b>			<b>12/31/2017</b>
	<b>Annual amortization rate %</b>	<b>Cost</b>	<b>Accumulated amortization</b>	<b>Net amount</b>
Right of use - software	20	38,927	(6,783)	32,144
Intangible assets in progress		4,846	-	4,846
Other		352	-	352
<b>Total</b>		<b>44,125</b>	<b>(6,783)</b>	<b>36,288</b>

<b>Consolidated</b>	<b>9/30/2018</b>			<b>12/31/2017</b>
	<b>Annual amortization rate %</b>	<b>Cost</b>	<b>Accumulated amortization</b>	<b>Net amount</b>
Goodwill on business acquisition		844,768	-	844,768
Right of use - software	20	70,716	(24,598)	46,118
Intangible assets in progress		9,189	-	9,189
Other		11,182	-	11,182
Trademarks		55,313	-	55,313
<b>Total</b>		<b>991,168</b>	<b>(24,598)</b>	<b>966,570</b>

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

Changes in intangible assets for the nine-month periods ended September 2018 and 2017 are as follows:

<b>Parent</b>	<b>Balance at 12/31/2017</b>	<b>Additions</b>	<b>Write-offs</b>	<b>Transfers</b>	<b>Amortization</b>	<b>Balance at 9/30/2018</b>
Right of use - software	19,382	3,183	-	12,235	(2,656)	32,144
Intangible assets in progress	16,554	527	-	(12,235)	-	4,846
Other	352	-	-	-	-	352
<b>Total</b>	<b>36,288</b>	<b>3,710</b>	<b>-</b>	<b>-</b>	<b>(2,656)</b>	<b>37,342</b>

<b>Parent</b>	<b>Balance at 12/31/2016</b>	<b>Additions</b>	<b>Write-offs</b>	<b>Transfers</b>	<b>Amortization</b>	<b>Balance at 9/30/2017</b>
Right of use - software	2,243	472	-	-	(623)	2,092
Intangible assets in progress	20,767	9,749	(61)	-	-	30,455
Other	352	-	-	-	-	352
<b>Total</b>	<b>23,362</b>	<b>10,221</b>	<b>(61)</b>	<b>-</b>	<b>(623)</b>	<b>32,899</b>

<b>Consolidated</b>	<b>Balance at 12/31/2017</b>	<b>Additions</b>	<b>Write-offs</b>	<b>Transfers</b>	<b>Amortization</b>	<b>Balance at 9/30/2018</b>
Goodwill on business acquisition	844,768	-	-	-	-	844,768
Right of use - software	28,333	3,837	(69)	19,836	(5,819)	46,118
Intangible assets in progress	27,353	1,672	-	(19,836)	-	9,189
Other	11,182	-	-	-	-	11,182
Trademarks	55,313	-	-	-	-	55,313
<b>Total</b>	<b>966,949</b>	<b>5,509</b>	<b>(69)</b>	<b>-</b>	<b>(5,819)</b>	<b>966,570</b>

<b>Consolidated</b>	<b>Balance at 12/31/2016</b>	<b>Additions from business combination</b>	<b>Additions</b>	<b>Write-offs</b>	<b>Transfers</b>	<b>Amortization</b>	<b>Balance at 9/30/2017</b>
Goodwill on business acquisition	773,419	-	80,994	-	-	-	854,413
Right of use - software	12,938	89	1,728	-	(222)	(3,108)	11,425
Intangible assets in progress	26,616	-	13,464	(61)	222	-	40,241
Other	11,199	-	-	(17)	-	-	11,182
Trademarks	53,909	1,404	-	-	-	-	55,313
<b>Total</b>	<b>878,081</b>	<b>1,493</b>	<b>96,186</b>	<b>(78)</b>	<b>-</b>	<b>(3,108)</b>	<b>972,574</b>

## 12. Trade accounts payable

These mainly comprise leases, suppliers of IT materials, services, medical examination materials, machinery and equipment and infrastructure works. In Parent, for the period ended September 30, 2018, R\$10,367 (R\$14,464 at December 31, 2017) and, in Consolidated, R\$60,389 (R\$61,758 at December 31, 2017).



## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

### 12.1 Reverse factoring transactions

At September 30, 2018, the Company had no outstanding reverse factoring transaction balances with financial institutions along with operational service providers.

The outstanding balance at December 31, 2017 was settled within the nine-month period and presented in the cash flow from operating activities.

### 13. Payroll, social and social security liabilities

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Payroll, social and social security liabilities	11,002	11,290	49,801	47,352
Provision for bonuses	1,943	3,795	2,491	5,300
<b>Total</b>	<b>12,945</b>	<b>15,085</b>	<b>52,292</b>	<b>52,652</b>

### 14. Loans, financing and debentures

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
<b><u>Domestic currency</u></b>				
Working capital	117,517	77,524	209,030	157,390
Lease and financing of equipment	47,593	48,531	77,376	121,123
Promissory note	19,687	25,217	19,687	25,217
Debentures	271,474	274,651	271,474	285,220
Surety	7	-	15	-
(-) Borrowing costs	(7,896)	(9,542)	(8,775)	(11,006)
<b>Subtotal</b>	<b>448,382</b>	<b>416,381</b>	<b>568,807</b>	<b>577,944</b>
<b><u>Foreign currency - USD</u></b>				
Working capital	2,357	7,793	40,469	7,793
Lease and financing of equipment	849	888	9,411	13,594
Surety	-	-	12	-
(-) Borrowing costs	(25)	(38)	(61)	(79)
<b>Subtotal</b>	<b>3,181</b>	<b>8,643</b>	<b>49,831</b>	<b>21,308</b>
<b>Total</b>	<b>451,563</b>	<b>425,024</b>	<b>618,638</b>	<b>599,252</b>
Current	118,288	66,180	223,486	167,044
Noncurrent	333,275	358,844	395,152	432,208

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

Changes in loans, financing and debentures at September 30, 2018 and December 31, 2017 are as follows:

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Balance at beginning of period	425,024	367,156	599,252	505,647
Borrowings, net	86,901	379,859	186,913	504,839
Additions due to subsidiaries acquired	-	-	-	11,895
Payment of principal	(61,472)	(323,475)	(171,608)	(429,454)
Payments of financial charges (**)	(27,326)	(32,708)	(41,195)	(49,511)
Financial charges	25,679	36,582	36,627	58,316
Amortization of borrowing costs	1,659	4,821	2,249	5,713
Sureties	30	-	85	-
Foreign exchange difference	1,068	(7,211)	6,315	(8,193)
Balance at end of period	<b>451,563</b>	<b>425,024</b>	<b>618,638</b>	<b>599,252</b>

(\*\*) As set forth in paragraph 33 of CPC 03 (R2), the Company disclosed the interest paid as financing activity.

For more information on the Company's exposure to interest rate and liquidity risks, see Note 24.

### Summary of main agreements

The main characteristics of loans, financing and debentures are as follows:

Type	Maturity	Index	Contractual rate
Working capital	Semiannual Dec/13 to May/20	CDI	2.30% p.a.
Working capital	Semiannual Oct/14 to May/20	CDI	2.65% p.a.
Working capital	Monthly Jun/16 to Jun/19	CDI	4.53% p.a.
Debentures (iv)	Lump sum Sept/2020	CDI	116% CDI
Debentures (iv)	Annual Sept/21 to Sept/22	CDI	118% CDI
Financing of equipment	Monthly Jan/17 to Nov/21	Fixed	16.24% p.a.
Promissory note – 5th series	Lump sum Oct/18	CDI	2.00%p.a.
Promissory note – 6th series	Lump sum Jan/19	CDI	2.00%p.a.
Promissory note – 7th series	Lump sum Apr/19	CDI	2.00%p.a.
Promissory note – 8th series	Lump sum Jul/19	CDI	2.00%p.a.
Working capital	Lump sum Oct/18	CDI	116.5% CDI
Working capital	Monthly Apr/16 to Apr/19	CDI	4.00% p.a.
Working capital	Semiannual Apr/17 to Apr/20	CDI	2.55% p.a.
Working capital (i)	Lump sum Mar/19	CDI	2.30% p.a.
Financing of equipment	Monthly Jul/19 to Jul/24	Selic/TJLP	2.1% p.a./1.7% p.a.
Financing of equipment	Monthly Mar/17 to Feb/22	Fixed	10.59% p.a.
Financing of equipment	Monthly Mar/16 to Jun/22	Selic/Fixed	3.2% p.a./9.5% p.a.
Financing of equipment	Monthly Nov/15 to Jul/22	Selic/Fixed	3.2% p.a./9.5% p.a.
Working capital	Monthly Nov/14 to Nov/19	CDI	4.78% p.a.
Working capital	Quarterly Nov/15 to Oct/18	CDI	3.66% p.a.
Working capital	Monthly Feb/14 to Feb/19	CDI	3.50% p.a.
Financing of equipment	Quarterly Oct/12 to Oct/19	US\$	5.38% p.a.
Working capital (ii)	Semiannual Jun/18 to Jun/21	CDI	1.50% p.a.
Working capital (iii)	Semiannual Jan/19 to Jul/19	CDI	1.60% p.a.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
Period ended September 30, 2018  
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### Significant transactions conducted in the period ended September 30, 2018:

- (i) Loans granted by Banco Santander on March 21, 2018 to Centro de Imagem e Diagnósticos (CID) amounting to R\$25,000, Clínica Delfin Gonzalez amounting to R\$25,000 and TKS Hospital amounting to R\$15,000. Loans are pegged to the CDI index plus 2.3% p.a. The repayment period is one year, in a lump sum. Funds are indented for working capital.
- (ii) Loan granted by Banco Santander on June 21, 2018 to the Rede Brasileira de Diagnósticos (RBD) amounting to US\$9,385, which at the transaction date was equivalent to R\$35 million. The transaction is an external line 4131, fund raised in Luxembourg, and has a derivative financial instrument (swap) to hedge against exchange rate fluctuation in dollars. The loan is pegged to the CDI, plus 1.5% p.a. The operation period is 3 years, with 1-year grace period and amortization of principal and semiannual interest. The fund was used for early settlement of FINAME with the BDMG, which had an average cost above 14% p.a.
- (iii) Loans granted by Banco Santander on July 19, 2018 to Centro de Imagem e Diagnósticos (CID) amounting to R\$25,000 and TKS Hospital amounting to R\$25,000. Loans are pegged to the CDI index plus 1.6% p.a. The repayment period is one year, in a lump sum. Funds are indented for working capital.

### Debentures

#### Subsidiary Delfin

(iii) On July 15, 2013, subsidiary Delfin issued 50 debentures with a unit value of R\$1,000 each, totaling R\$50,000. The Debenture period was 5 (five) years as of the date of issue, which was July 15, 2013, with maturity on July 8, 2018. The Debentures were entitled to remuneration equivalent to the cumulative variation of 100% (one hundred percent) of the average daily rates of Interbank Deposits (DI), plus 2.73% p.a. In the 3Q2018, the debentures were fully settled.

#### Company's 1st issue of debentures

(iv) In October 2017, the Company completed the raising of funds amounting to R\$270 million through the issue of simple, non-convertible debentures, subject to public distribution with restricted efforts, pursuant to CVM Ruling No. 476, dated January 16, 2009, under the system of firm guarantee of placement.

Debentures were issued in two series: 1<sup>st</sup> series amounting to R\$168.5 million, with maturity in three years, remunerated at 116% of CDI; 2<sup>nd</sup> series amounting to R\$101.5 million, with maturity in five years, remunerated at 118% of CDI.

	<u>Total issue (R\$)</u>	<u>Quantity</u>	<u>Final maturity</u>	<u>Semiannual interest</u>	<u>Total issued</u>
1st series	10,000	16,850	Sept/20	116% CDI	168,500
2 <sup>nd</sup> series	10,000	10,150	Sept/22	118% CDI	101,500

### Guarantees

The Company and its subsidiaries pledge part of their noncurrent assets as collateral for loans and financing, and finance lease, in the carrying amount of approximately R\$210,138 (R\$244,789 in 2017).

At September 30, 2018, total bank surety contracted corresponded to R\$225,000 and was offered as collateral for certain financing and loan agreements. The average finance cost of these sureties is 1.1467% p.a.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
Period ended September 30, 2018  
(In thousands of reais - R\$, unless otherwise stated)

### Covenants

#### Covenants

Certain loans have covenants, including maintenance of financial and liquidity ratios measured quarterly.

At September 30, 2018, all contractual requirements had been met, including covenants under the International Finance Corporation ("IFC") agreement, which had their ratios reduced temporarily and changes in ratios stipulated in Clause 6.01 (o), as per Amendment No. 1 to the Loan Agreement dated and signed on September 20, 2018.

## 15. Taxes payable in installments (consolidated)

The Company has tax installment payment programs, as follows:

	<b>Consolidated</b>	
	<b>9/30/2018</b>	<b>12/31/2017</b>
Payment of Service Tax (ISS) in installments	1,521	1,431
Brazilian IRS tax installment plans	1,792	2,090
Payment of INSS in installments	1,049	1,172
Payment of State VAT (ICMS) in installments	322	568
Payment of third-party-related amounts in installments	3,935	3,911
<b>Total</b>	<b>8,619</b>	<b>9,172</b>
Current	<b>1,968</b>	<b>2,212</b>
Noncurrent	<b>6,651</b>	<b>6,960</b>

Changes in tax payment in installments for the nine-month period ended September 2018 are as follows:

	<b>Consolidated</b>
	<b>9/30/2018</b>
Balance at beginning of period	9,172
Additions	758
Payments	(1,717)
Provision for interest (profit or loss)	373
Interest (assets)	33
<b>Balance at end of period</b>	<b>8,619</b>

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
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### 16. Accounts payable - business acquisition

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Acquired subsidiaries:				
Nuclear	198	196	198	196
Sonimed	88	84	88	84
Unic	1,398	1,334	1,398	1,334
Sabedotti	271	4,588	271	4,588
IMRAD	217	1,370	217	1,370
São Judas Tadeu	2,664	2,542	2,458	2,335
Gold Imagem Diagnósticos	-	26	-	26
Imagem Centro de Diagnósticos	-	541	-	541
Instituto de Diagnósticos (Rio Claro)	-	243	-	243
Setra Prest.Serviços	-	130	-	130
Nuclear Medcenter	2,333	2,219	2,333	2,219
UMDI	6,738	8,241	6,738	8,241
Pro Imagem	3,451	4,939	3,451	4,939
Laboratório São Lucas	177	487	177	488
Delfin	6,690	10,054	6,690	10,054
Multilab	-	-	2,689	2,566
Multiscan	-	-	24,047	45,924
<b>Total</b>	<b>24,225</b>	<b>36,994</b>	<b>50,755</b>	<b>85,278</b>
Current	<b>16,849</b>	<b>12,865</b>	<b>17,539</b>	<b>36,488</b>
Noncurrent	<b>7,376</b>	<b>24,129</b>	<b>33,216</b>	<b>48,790</b>

Payables for business acquisition include collaterals set forth in Purchase and Sale Agreements arising from installments payable retained. Payables for business acquisition are subject to financial charges calculated using either the CDI or the SELIC rate.

Changes in accounts payable for business acquisition for the period ended September 30, 2018 are as follows:

	Parent	Consolidated
Balance at beginning of period	36,994	85,278
Additions	368	12,868
Payment of principal	(6,869)	(40,800)
Payment of financial charges	(4,210)	(6,261)
Financial charges	1,559	3,287
Balance offset	(3,617)	(3,617)
<b>Balance at end of period</b>	<b>24,225</b>	<b>50,755</b>

### 17. Provision for legal risks

In the ordinary course of their business, the Company and its subsidiaries are parties to tax, labor and civil lawsuits at different court levels, for which management has recognized a provision based on an assessment by its legal advisors and the analysis of lawsuits pending judgment.

## Centro de Imagem Diagnósticos S.A.

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At September 30, 2018, the balance of "Provision for legal risks", considered sufficient by management to cover probable cash disbursement to settle lawsuits pending judgment, is broken down as follows:

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Labor and social security (a)	34,506	62,400	46,823	78,370
Tax (b)	6,003	10,943	56,666	60,170
Civil	799	15	2,071	1,505
<b>Total</b>	<b>41,308</b>	<b>73,358</b>	<b>105,560</b>	<b>140,045</b>

The legal risks to which the Company and its subsidiaries are exposed are guaranteed by liability clauses set forth in the investment agreement entered into by their shareholders, which provide for the reimbursement of the contingencies paid or assumed by the Company for events that occurred and/or existed before the subsidiaries' acquisition date. For further information see Note 7.

(a) The estimated labor risk relates substantially to subsidiary CDB, measured on the business combination, estimated at the amount of R\$31,554 at September 30, 2018 (R\$56,166 at December 31, 2017).

(b) A substantial portion of the provision for tax risks arises from liabilities arising from business combinations and, therefore, their matching entries were recorded as a tax Contingency Reimbursement Guarantee, in assets. Certain subsidiaries of the Company administratively and legally discuss the application of a fixed ISS regime, calculated on the number of professionals in relation to the application of the rate levied on the Company's revenues. The provision for probable losses of amounts to approximately R\$17,356 (R\$19,439 at December 31, 2017) with judicial deposits totaling approximately R\$16,475 (R\$ 15,661 at December 31, 2017).

In addition, subsidiary CDB has a tax provision referring to the risk of failing to characterize the SCP, amounting to R\$4,352 at September 30, 2018 (R\$6,198 at December 31, 2017).

Changes in the provision for risks for the nine-month period ended September 30, 2018 are as follows:

	Parent	Consolidated
Balance at beginning of period	73,358	140,045
Additions	881	6,638
Reversals (i)	(49)	(6,738)
Payments	(38)	(305)
Expiry (ii)	(32,844)	(34,080)
<b>Balance at end of period</b>	<b>41,308</b>	<b>105,560</b>

(i) The reversals presented substantially correspond to unrealized contingencies.

At September 30, 2018, the contingency reimbursement guarantee amounts to R\$36,553 in Parent and R\$ 66,449 in Consolidated (R\$72,973 and R\$104,389 at December 31, 2017). (Note 7).

(ii) Balance corresponding to expiry of legal risks identified in the business combination, as the events from which the risk resulted took place over five years ago.

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Notes to interim financial information (Continued)  
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The lawsuits whose likelihood of loss is assessed as possible refer to the following:

### Tax

The Company and its subsidiaries are parties to tax-related administrative and legal proceedings. According to the analysis of legal advisors, R\$103,292 was considered as possible loss in tax claims at September 30, 2018, for which the Company has guarantees amounting to R\$99,818 (R\$97,707 as tax claims and R\$96,093 as guarantee at December 31, 2017).

### Civil

The Company and its subsidiaries are parties to legal and administrative proceedings relating to pain and suffering and property damages. According to the analysis of legal advisors, R\$9,722 was considered as possible loss in claims at September 30, 2018, for which the Company has a guarantee amounting to R\$2,697 (R\$7,618 as civil claims and R\$2,030 as guarantee at December 31, 2017).

### Labor

The labor lawsuits to which the Company and its subsidiaries are parties and whose likelihood of loss is assessed as possible mainly refer to the proceedings filed, administratively and legally, by employees, former employees and service providers claiming the payment of overtime, equal pay for equal work, salary decrease, social charges and interpretation of labor law as to the recognition of employment relationship. At September 30, 2018, the risk was valued at R\$38,652, for which the Company has R\$20,241 with guarantee (R\$38,832 for labor claims and R\$24,015 as guarantee at December 31, 2017).

At September 30, 2018, labor proceedings whose likelihood of loss was classified as possible include proceedings related to agreements with medical companies for the provision of imaging diagnosis services in which the Company discusses the recognition of employment relationships. The Company believes that the practice adopted for engaging medical companies is regular and compliant with the prevailing legislation, as there are even prior court rulings favorable to this type of engagement of legal entities. The estimated labor claims related to these proceedings amount to R\$1,315 (R\$1,191 at December 31, 2017).

At September 30, 2018, there are R\$821 in Company and R\$26,000 in Consolidated as judicial deposits to cover proceedings pending judgment (R\$747 in Company and R\$25,817 in Consolidated at December 31, 2017).

## 18. Equity

### Capital

At September 30, 2018, capital amounted to R\$612,412 (R\$612,412 at December 31, 2017), comprising 118,292,816 shares (118,292,816 shares at December 31, 2017).

	<u>9/30/2018</u>	<u>12/31/2017</u>
Common shares	118,292,816	118,292,816
	<u>118,292,816</u>	<u>118,292,816</u>

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
Period ended September 30, 2018  
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### Capital Reserve

	<u>9/30/2018</u>	<u>12/31/2017</u>
Equity instruments arising from business combination (i)	616,673	616,673
Restricted shares	7,965	4,793
Goodwill – transactions with shareholders (ii)	1,545	(1,154)
Other capital reserves (iii)	(90)	(90)
	<u>626,093</u>	<u>620,222</u>

(i) Balance related to the total shares of the shareholders of subsidiaries CDB and Delfin, which are considered wholly-owned subsidiaries.

(ii) In the 1Q2018, Delfin acquired interest from FIDI in subsidiary Rede Brasileira de Diagnóstica, and became holder of 30% interest in the company. In addition, in January 2018, the Company acquired the noncontrolling interest in Ecoclinica, and became holder of 99.29% interest in the investee.

(iii) The difference between the average price of the treasury shares that were handed over to the beneficiaries of the Company's restricted stock plan and the fair value of the shares calculated in the Restricted Stock Plan is recorded as a capital reserve.

### Treasury shares

In the 4Q2017, the Company renewed the share buyback program, whereby up to 1,000,000 (one million) registered, book-entry common shares with no par value issued thereby may be acquired.

The purpose of the Share Buyback Program is to acquire the Company's shares for holding them in treasury and subsequent sale; the shares must be acquired within 18 months, beginning November 23, 2017 and ending May 22, 2019, at the Executive Board's discretion. The shares under the Share Buyback Program will be acquired using the funds available in "Capital reserve". Through September 30, 2018, no own shares had been acquired (R\$ 8,317 at December 31, 2017).

### Restricted stock option plan

The Special General Shareholders' Meeting held on August 26, 2016 approved the long-term incentive plan with restricted shares targeted at the officers, managers and senior employees of the Company and its subsidiaries, as established by the Board of Directors. The granted shares, less Turnover, totaled 1,008,488 registered, book-entry common shares, without par value, subject to the restrictions set forth in the Plan and respective Grant Agreement, amounting to R\$15,224. The payment will be in three annual tranches, with payment of the 1st tranche in November 2017, when 289,747 Company shares were transferred.



## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
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### Earnings (loss) per share

As required by CPC 41 - Earnings per Share, the following tables reconcile net income and weighted average number of outstanding shares with the amounts used to calculate the basic and diluted earnings per share.

	Consolidated			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
<b>Basic</b>				
Net income for the period	11,222	23,594	10,189	19,929
Average number of outstanding shares (in thousands of shares)	118,292	118,292	117,922	116,049
Basic earnings per share (in R\$)	<b>0.095</b>	<b>0.199</b>	<b>0.086</b>	<b>0.172</b>
<b>Diluted</b>				
Net income for the period	11,222	23,594	10,189	19,929
(=) Adjusted net income	11,222	23,594	10,189	19,929
Average number of outstanding shares (in thousands of shares)	118,292	118,292	117,922	116,049
Dilution effect of outstanding options (in thousands of shares)	336	336	336	336
Average number of shares during plans - Diluted	118,628	118,628	118,258	116,385
Diluted earnings per share (in R\$)	<b>0.095</b>	<b>0.199</b>	<b>0.086</b>	<b>0.171</b>

## 19. Breakdown of net service revenue

	Parent			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
Gross service revenue	25,474	75,130	24,277	70,392
Deductions:				
Taxes, contributions and other deductions	(1,845)	(5,412)	(1,778)	(5,121)
Net service revenue	<b>23,629</b>	<b>69,718</b>	<b>22,499</b>	<b>65,271</b>
	Consolidated			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
Gross service revenue	300,950	883,065	302,259	848,928
Gross construction revenue	154	1,406	13,363	37,272
Total revenue	301,104	884,471	315,622	886,200
Deductions:				
Taxes, contributions and other deductions	(21,642)	(66,303)	(22,948)	(63,844)
Net service revenue	<b>279,462</b>	<b>818,168</b>	<b>292,674</b>	<b>822,356</b>

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### 20. Information on the nature of costs and expenses recognized in the statement of profit or loss

	Parent			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
Personnel	(5,990)	(17,056)	(6,739)	(17,142)
Medical and hospital supplies and services	(1,715)	(5,239)	(1,454)	(4,423)
Third-party services and other	(3,643)	(9,774)	(3,748)	(8,716)
Medical fees	(3,912)	(11,448)	(3,310)	(9,755)
Maintenance	(397)	(1,571)	(913)	(2,440)
Depreciation and amortization	(5,141)	(14,312)	(5,074)	(15,093)
Occupancy	(3,628)	(8,716)	(2,098)	(8,203)
Long-term incentive program	(1,059)	(3,172)	(2,325)	(6,977)
Loss on Payment of Disproportionate Dividends	(2,757)	(8,306)	(3,986)	(11,754)
<b>Total</b>	<b>(28,242)</b>	<b>(79,594)</b>	<b>(29,647)</b>	<b>(84,503)</b>
Cost of services	(19,274)	(54,766)	(19,571)	(57,169)
General and administrative expenses	(6,121)	(17,195)	(5,388)	(15,373)
Other expenses, net	(2,847)	(7,633)	(4,688)	(11,961)
<b>Total</b>	<b>(28,242)</b>	<b>(79,594)</b>	<b>(29,647)</b>	<b>(84,503)</b>

	Consolidated			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
Personnel	(74,937)	(221,829)	(76,182)	(219,338)
Medical and hospital supplies and services	(34,207)	(98,817)	(35,740)	(103,519)
Third-party services and other	(27,744)	(85,189)	(28,369)	(76,477)
Medical fees	(52,958)	(156,370)	(50,069)	(138,937)
Maintenance	(7,606)	(24,144)	(9,701)	(28,335)
Construction cost	(145)	(1,326)	(12,609)	(35,160)
Depreciation and amortization	(23,508)	(66,057)	(18,343)	(60,255)
Occupancy	(25,288)	(75,407)	(25,899)	(70,050)
Long-term incentive program	(1,058)	(3,172)	(2,325)	(6,977)
<b>Total</b>	<b>(247,451)</b>	<b>(732,311)</b>	<b>(259,237)</b>	<b>(739,048)</b>
Cost of services	(203,589)	(596,892)	(204,620)	(571,948)
General and administrative expenses	(44,056)	(133,278)	(54,283)	(164,154)
Other income, net	194	(2,141)	(334)	(2,946)
<b>Total</b>	<b>(247,451)</b>	<b>(732,311)</b>	<b>(259,237)</b>	<b>(739,048)</b>

## Centro de Imagem Diagnósticos S.A.

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### 21. Finance income (costs)

Finance income	Parent			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
Short-term investment income	11	78	93	3,248
Derivative financial instrument gain	233	1,158	529	4,204
Other finance income	2,621	7,994	(47)	1,177
	<b>2,865</b>	<b>9,230</b>	<b>575</b>	<b>8,629</b>
<b>Finance costs</b>				
Interest on loans	(8,786)	(25,679)	(7,732)	(23,161)
Derivative financial instrument loss	(246)	(616)	(8,134)	(17,819)
Borrowing costs	(553)	(1,659)	(608)	(1,384)
Interest on accounts payable for business acquisition	(344)	(1,559)	(718)	(3,241)
Other finance costs	(1,243)	(5,036)	(1,067)	(1,415)
	<b>(11,172)</b>	<b>(34,549)</b>	<b>(18,259)</b>	<b>(47,020)</b>
<b>Foreign exchange difference, net</b>	<b>5</b>	<b>(1,445)</b>	<b>6,391</b>	<b>7,452</b>
<b>Finance income (costs), net</b>	<b>(8,302)</b>	<b>(26,764)</b>	<b>(11,293)</b>	<b>(30,939)</b>
<b>Consolidated</b>				
Finance income	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
	Quarter	Nine months	Quarter	Nine months
Short-term investment income	360	1,052	267	3,898
Derivative financial instrument gain	4,490	6,595	529	4,204
Other finance income	983	3,513	1,494	3,530
	<b>5,833</b>	<b>11,160</b>	<b>2,290</b>	<b>11,632</b>
<b>Finance costs</b>				
Interest on loans	(12,241)	(36,627)	(13,222)	(36,368)
Derivative financial instrument loss	(3,325)	(3,696)	(8,134)	(17,819)
Borrowing costs	(733)	(2,249)	(913)	(2,068)
Interest on accounts payable for business acquisition	(834)	(3,287)	(1,810)	(5,740)
Interest on installments	(276)	(373)	(235)	(745)
Other finance costs	(3,388)	(10,811)	(3,552)	(7,797)
	<b>(20,797)</b>	<b>(57,043)</b>	<b>(27,866)</b>	<b>(70,537)</b>
<b>Foreign exchange difference, net</b>	<b>(1,821)</b>	<b>(6,335)</b>	<b>7,012</b>	<b>8,558</b>
<b>Finance income (costs), net</b>	<b>(16,785)</b>	<b>(52,218)</b>	<b>(18,564)</b>	<b>(50,347)</b>

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### 22. Income and social contribution taxes

#### Reconciliation of income and social contribution taxes

	Parent			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
Income before income and social contribution taxes	7,944	15,913	7,491	11,783
Combined IRPJ and CSLL rate	34%	34%	34%	34%
Expected expenses with IRPJ and CSLL	(2,701)	(5,410)	(2,547)	(4,006)
Permanent differences:				
Share of profit (loss) on investments	7,092	17,868	8,816	21,064
Loss on disproportionate dividends	(937)	(2,824)	(1,357)	(3,998)
Executive Board compensation	-	(938)	(834)	(2,274)
Finance lease interest	-	(4)	(20)	(20)
Interest on Equity (IOE) received	-	(484)	(1,297)	(1,297)
Tax credit not set up on loss for the period	-	-	1,126	-
Other	(176)	(527)	(1,189)	(1,323)
Total IRPJ and CSLL in profit or loss for the year	<b>3,278</b>	<b>7,681</b>	<b>2,698</b>	<b>8,146</b>
Current income and social contribution taxes	-	-	-	-
Deferred income and social contribution taxes	3,278	7,681	2,698	8,146

	Consolidated			
	9/30/2018	9/30/2018	9/30/2017	9/30/2017
	Quarter	Nine months	Quarter	Nine months
Income before income and social contribution taxes	18,998	44,451	18,731	43,754
Combined IRPJ and CSLL rate	34%	34%	34%	34%
IRPJ and CSLL credit (expense) expectation	(6,459)	(15,113)	(6,369)	(14,876)
Permanent differences:				
Share of profit (loss) on investments	1,283	3,676	1,311	3,669
Loss on disproportionate dividends	-	-	(282)	(807)
Executive Board compensation	-	(1,026)	(753)	(2,274)
Finance lease interest	-	(127)	301	(62)
Tax credit not set up on loss for the period	(1,461)	(3,133)	(191)	(3,691)
Other	(285)	(2,246)	(1,399)	(2,110)
Effect from companies under the regime in which profit is computed as a percentage of revenue	1,531	4,489	1,718	2,964
Total IRPJ and CSLL in profit or loss for the year	<b>(5,390)</b>	<b>(13,480)</b>	<b>(5,664)</b>	<b>(17,187)</b>
Current income and social contribution taxes	(2,525)	(12,917)	(5,701)	(17,333)
Deferred income and social contribution taxes	(2,865)	(563)	37	146

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### Breakdown of deferred income and social contribution taxes

Deferred tax assets	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Goodwill arising from mergers	-	-	3,482	14,356
Income tax loss	321,057	301,720	332,679	315,593
Other temporary differences	11,727	10,644	35,729	27,500
Appreciation of assets	8,640	7,191	8,640	7,191
Tax base	341,424	319,555	380,530	364,640
Combined IRPJ and CSLL rate	34%	34%	34%	34%
Deferred income and social contribution tax assets	<b>116,084</b>	<b>108,649</b>	<b>129,380</b>	<b>123,978</b>

  

Deferred tax liabilities	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Deferral – profit on a cash basis	-	-	35,223	16,267
Deferral – hedge accounting	-	-	356	-
Other	-	724	-	1,415
	-	724	35,579	17,682
	34%	34%	34%	34%
	-	<b>246</b>	<b>12,097</b>	<b>6,012</b>

  

Classified as:				
Deferred tax assets	116,084	108,649	129,380	123,978
Deferred tax liabilities	-	(246)	(241)	(851)
Deferred tax asset net, stated in noncurrent assets	<b>116,084</b>	<b>108,403</b>	<b>129,139</b>	<b>123,127</b>
Deferred tax liabilities, in noncurrent liabilities	-	-	<b>11,856</b>	<b>5,161</b>

Under CPC 32, the Company, based on the expected generation of future taxable profits, through the study approved by the Board of Directors, records tax credits and debts on temporary differences and tax loss carryforwards, without statute of limitations, the offset of which is limited to 30% of annual taxable profits. The carrying amount of deferred tax assets and liabilities is revised periodically and projections are revised annually in case of factors that may change projections.

Management estimates that tax credits will be recovered as follows:

	Parent	Consolidated
2019	11,207	12,491
2020	13,922	15,516
2021	14,996	16,714
2022 - 2027	75,959	84,659
Total	<b>116,084</b>	<b>129,380</b>

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Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
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## 23. Related parties

At September 30, 2018, the Company presented the following balances and maintained the following transactions with related parties:

### Parent

		9/30/2018							
		Profit or loss	Assets				Liabilities		
Related-party classification	Apportionment	Intercompany loans	Debt notes	Other assets	Total	Intercompany loans	Other liabilities	Total	
Ideal Diagnósticos por Imagem Ltda	Subsidiary	11	-	20	-	20	-	-	-
Núcleo de Imagem Diagnósticos	Subsidiary	-	120	49	-	169	-	-	-
Mastoclínica Clínica Diagnóstico Imagem	Subsidiary	-	-	-	-	-	1,717	-	1,717
Plani Diagnósticos Médicos	Indirect subsidiary	1,142	-	607	-	607	1,800	-	1,800
Alto São Francisco Diag. Imagem	Subsidiary	29	-	15	-	15	-	-	-
DI Imagem Unidade Ultrassonografia	Subsidiary	18	-	11	-	11	2,178	-	2,178
DI Imagem Unidade de Raios X	Subsidiary	-	-	-	-	-	6,317	-	6,317
Unidade Diag. Imagem de Dourados	Subsidiary	185	-	99	-	99	753	-	753
Diagnósticos Conesul	Subsidiary	-	-	-	-	-	2,392	-	2,392
Sonimed Diagnósticos	Subsidiary	169	-	142	-	142	2,733	-	2,733
DI Imagem Diag. Integrado por Imagem	Subsidiary	-	235	33	-	268	-	-	-
DI Imagem Centro Diag. Integrado Imagem	Subsidiary	542	1,789	736	-	2,525	-	-	-
Nuclear Diag. Sociedade Simples	Subsidiary	140	6,204	878	-	7,082	-	-	-
Som Diagnósticos Ltda	Subsidiary	2,029	-	1,496	-	1,496	-	134	134
Clínica Sabedotti Ltda	Subsidiary	378	-	238	-	238	2,524	-	2,524
Plani Ressonância	Indirect subsidiary	-	6,741	804	-	7,545	-	-	-
Plani Jacareí Diagnósticos Médicos	Indirect subsidiary	67	-	32	-	32	1,222	-	1,222
Araras Medicina Diagnóstica	Indirect subsidiary	97	57	49	-	106	-	-	-
Centro Diagnóstico Cláudio Ramos	Subsidiary	691	-	338	-	338	21,924	-	21,924
Veneza Diagnóstico por Imagem	Subsidiary	447	-	263	-	263	2,481	-	2,481
Unic Unid. Campograndense Diag.	Subsidiary	154	-	98	-	98	4,753	-	4,753
RM Diagnóstico por Imagem/Resende	Subsidiary	13	-	2	-	2	1,176	-	1,176
IMRAD	Subsidiary	71	-	59	-	59	1,436	-	1,436
RM Diagnóstico por Imagem/Lafaiete	Subsidiary	-	97	-	-	97	-	-	-
Centro Imagens Diag. (Cedimagem)	Subsidiary	78	-	50	-	50	1,571	-	1,571
Núcleo Diag. Imagem (Cedimagem)	Subsidiary	247	-	65	-	65	4,948	-	4,948
Censo Imagem Diagnóstico	Indirect subsidiary	15	-	5	-	5	-	-	-
Serviços de Radiologia São Judas Tadeu	Subsidiary	359	-	158	-	158	2,443	-	2,443
Pará de Minas Diag. Por imagem	Subsidiary	27	-	9	1,869	1,878	-	-	-
Cintimed	Subsidiary	-	-	-	-	-	330	-	330
Caraguatatuba Diagnósticos Médicos	Indirect subsidiary	-	38	22	-	60	-	-	-
Imagem Centro Diagnósticos Grupo Gold	Indirect subsidiary	187	-	129	-	129	1,351	-	1,351
Instituto de Diagnósticos Gold Imagem	Indirect subsidiary	200	-	137	-	137	108	-	108
Setra Prestação de Serviços Radiológicos	Indirect subsidiary	235	-	55	-	55	116	-	116
Pro Imagem Ltda	Subsidiary	176	-	147	-	147	-	-	-
Ecoclínica	Subsidiary	200	1,997	695	-	2,692	-	-	-
Nucleminas Medicina Nuclear	Subsidiary	9	-	0	-	-	501	-	501
CDI Vitória	Subsidiary	588	-	443	-	443	6,205	-	6,205
Sonimed Nuclear	Subsidiary	29	-	23	-	23	782	-	782
UMDI	Indirect subsidiary	1,221	-	1,914	-	1,914	100	-	100
Nuclear Medcenter	Subsidiary	33	2,307	93	-	2,400	-	-	-
Rio Claro Medicina Diagnóstica	Indirect subsidiary	11	-	-	-	-	1,206	-	1,206
CDI Vila Vella	Subsidiary	217	-	570	-	570	275	-	275
Montes Claros Medicina Diagnóstica	Other related parties	-	802	1	1,235	2,038	-	-	-
Três Rios Imagem Diagnóstico	Subsidiary	20	238	22	-	260	-	-	-
Pro Imagem Exames Compl.	Subsidiary	583	-	334	-	334	2,150	-	2,150
Científica Tecnogama	Subsidiary	7	-	-	-	-	2,694	-	2,694
CDB	Subsidiary	31,611	-	6,133	-	6,133	39,153	-	39,153
Clínica Delfin Gonzalez	Subsidiary	2,210	-	1,899	-	1,899	10,800	2,111	12,911
Clínica Delfin Villas	Indirect subsidiary	598	-	511	-	511	-	-	-
Delfin Médicos Associados	Indirect subsidiary	404	-	805	-	805	-	-	-
Delfin SAJ Médicos	Indirect subsidiary	97	-	149	-	149	-	-	-
Delfin CLIN Natal	Indirect subsidiary	168	-	241	-	241	-	-	-
Delfin IDI	Indirect subsidiary	136	-	169	-	169	-	-	-
Delfin Bahia	Indirect subsidiary	269	-	504	-	504	-	-	-
Multiscan	Indirect subsidiary	1,073	-	924	-	924	1,292	-	1,292
Lab. de Análises Clínicas São Lucas Ltda.	Subsidiary	148	-	105	-	105	54	-	54
Laboratório Biolab	Subsidiary	-	-	12	-	12	-	-	-
Shareholder – share buyback	Controlling interest	-	-	-	6,459	6,459	-	-	-
Divestiture	Subsidiary	-	-	-	92,132	92,132	-	-	-
Dividends receivable	Subsidiaries	-	-	-	4,502	4,502	-	-	-
Other	Other related parties	-	-	383	4,339	4,722	-	378	378
<b>Total</b>		<b>47,339</b>	<b>20,625</b>	<b>22,676</b>	<b>110,536</b>	<b>153,837</b>	<b>129,485</b>	<b>2,623</b>	<b>132,108</b>
Current						<b>23,494</b>			-
Noncurrent						<b>130,343</b>			<b>132,108</b>

# Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

	Related-party classification	9/30/2017		12/31/2017				12/31/2017		
		Profit or loss		Assets				Liabilities		
		Apportionment	Expenses	Intercompany loans	Debt notes	Other assets	Total	Intercompany loans	Other liabilities	Total
Ideal Diagnósticos por Imagem Ltda	Subsidiary	12	-	-	18	-	18	-	-	-
Núcleo de Imagem Diagnósticos	Subsidiary	74	-	1,450	42	-	1,492	-	-	-
Mastoclínica Clínica Diagnóstico Imagem	Subsidiary	-	-	-	-	-	-	1,717	-	1,717
Plani Diagnósticos Médicos	Indirect subsidiary	571	-	-	88	-	88	1,800	-	1,800
Alto São Francisco Diag. Imagem	Subsidiary	20	-	-	4	-	4	-	-	-
DI Imagem Unidade Ultrassonografia	Subsidiary	27	-	-	1	-	1	828	-	828
DI Imagem Unidade de Raios X	Subsidiary	-	-	-	-	-	-	5,167	-	5,167
Unidade Diag. Imagem de Dourados	Subsidiary	144	-	-	13	-	13	163	-	163
Diagnósticos Conesul	Subsidiary	-	-	-	-	-	-	2,052	-	2,052
Sonimed Diagnósticos	Subsidiary	74	-	-	5	-	5	1,203	-	1,203
DI Imagem Diag Integrado por Imagem	Subsidiary	336	-	235	33	-	268	-	-	-
DI Imagem Centro Diag. Integrado Imagem	Subsidiary	-	-	3,399	450	-	3,849	-	-	-
Nuclear Diag. Sociedade Simples	Subsidiary	232	-	5,440	737	-	6,177	-	-	-
Som Diagnósticos Ltda	Subsidiary	1,989	-	-	2,223	-	2,223	-	-	-
Clínica Sabedotti Ltda	Subsidiary	272	-	36	29	-	65	-	-	-
Plani Ressonância	Indirect subsidiary	175	-	8,254	804	-	9,058	-	-	-
Plani Jacaré Diagnósticos Médicos	Indirect subsidiary	57	-	-	5	-	5	452	-	452
Araras Medicina Diagnóstica	Indirect subsidiary	44	-	19	14	-	33	-	-	-
Centro Diagnóstico Cláudio Ramos	Subsidiary	546	-	-	53	-	53	17,734	-	17,734
Veneza Diagnóstico por Imagem	Subsidiary	298	-	-	32	-	32	1,301	-	1,301
Unic Unid. Campograndense Diag.	Subsidiary	93	-	-	9	-	9	1,815	-	1,815
RM Diagnóstico por Imagem/Resende	Subsidiary	17	-	-	2	-	2	356	-	356
IMRAD	Subsidiary	41	-	-	3	-	3	1,436	-	1,436
RM Diagnóstico por Imagem/Lafaiete	Subsidiary	-	-	207	-	-	207	-	-	-
Centro Imagens Diag. (Cedimagem)	Subsidiary	58	-	-	5	-	5	781	-	781
Núcleo Diag. Imagem (Cedimagem)	Subsidiary	215	-	-	23	-	23	2,558	-	2,558
Censo Imagem Diagnóstico	Indirect subsidiary	18	-	-	3	-	3	-	-	-
Serviços de Radiologia São Judas Tadeu	Subsidiary	301	-	-	34	-	34	173	-	173
Pará de Minas Diag. por Imagem	Subsidiary	31	-	-	7	1,869 (a)	1,876	-	-	-
Cintimed	Subsidiary	-	-	-	-	-	-	330	-	330
Caraguatatuba Diagnósticos Médicos	Indirect subsidiary	23	-	-	22	-	22	22	-	22
Imagem Centro Diagnósticos Grupo Gold	Indirect subsidiary	126	-	-	16	-	16	1,351	-	1,351
Instituto de Diagnósticos Gold Imagem	Indirect subsidiary	149	-	-	14	-	14	108	-	108
Setra Prestação De Serviços Radiológicos	Indirect subsidiary	238	-	-	-	-	-	116	-	116
Pro Imagem Ltda	Subsidiary	106	-	-	137	-	137	-	-	-
Ecoclínica	Subsidiary	121	-	1,997	577	-	2,574	-	-	-
Nucleminas Medicina Nuclear	Subsidiary	17	-	-	2	-	2	391	-	391
CDI Vitória	Subsidiary	409	-	143	250	-	393	-	-	-
Sonimed Nuclear	Subsidiary	20	-	-	2	-	2	442	-	442
UMDI	Indirect subsidiary	854	-	-	1,101	-	1,101	-	-	-
Nuclear Medcenter	Subsidiary	79	-	2,607	88	-	2,695	-	-	-
Rio Claro Medicina Diagnóstica	Indirect subsidiary	15	-	-	-	-	-	1,206	-	1,206
CDI Vila Vella	Subsidiary	104	-	695	453	-	1,148	-	-	-
Montes Claros Medicina Diagnóstica	Other related parties	-	-	714	2	1,235 (a)	1,951	-	-	-
Três Rios Imagem Diagnóstico	Subsidiary	14	-	58	10	-	68	-	-	-
Pro Imagem Exames Compl.	Subsidiary	355	-	-	44	-	44	1,850	-	1,850
Científica Tecnogama	Subsidiary	17	-	-	1	-	1	1,034	-	1,034
CDB	Subsidiary	34,245	-	-	9,686	-	9,686	-	-	-
Clínica Delfin Gonzalesz	Subsidiary	704	-	-	240	-	240	-	2,871	2,871
Clínica Delfin Villas	Indirect subsidiary	1,472	-	-	72	-	72	-	-	-
Delfin Médicos Associados	Indirect subsidiary	1,445	-	-	401	-	401	-	-	-
Delfin SAJ Médicos	Indirect subsidiary	324	-	-	52	-	52	-	-	-
Delfin CLIN Natal	Indirect subsidiary	423	-	-	72	-	72	-	-	-
Delfin IDI	Indirect subsidiary	296	-	-	32	-	32	-	-	-
Delfin Bahia	Indirect subsidiary	980	-	-	235	-	235	-	-	-
Shareholder – share buyback	Controlling interest	-	-	-	-	19,048 (c)	19,048	-	-	-
Divestiture	Subsidiary	-	-	-	-	105,859 (b)	105,859	-	-	-
Pátria Investimentos	Controlling interest	-	63	-	-	-	-	-	-	-
Lease with shareholders	Controlling interest	-	13,969 (e)	-	-	-	-	-	-	-
Dividends receivable	Controlling interest	-	-	-	-	4,502	4,502	-	-	-
Other	Other related parties	-	-	-	-	4,333 (a)	4,333	-	-	-
<b>Total</b>		<b>48,181</b>	<b>14,032</b>	<b>25,254</b>	<b>18,146</b>	<b>136,846</b>	<b>180,246</b>	<b>46,386</b>	<b>2,871</b>	<b>49,257</b>

Current							<b>20,933</b>			-
Noncurrent							<b>159,313</b>			<b>49,257</b>

# Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

## Consolidated

	9/30/2018					
	Profit or loss	Assets		Current liabilities	Noncurrent liabilities	
	Operating expenses	Related parties	Financial assets	Trade accounts payable	Related parties	Other accounts payable
Montes Claros Medicina Diagnóstica	-	2,039 (a)	-	-	-	-
Shareholders – share buyback	-	6,459 (c)	-	-	-	-
Other receivables from shareholders	-	14,016 (g)	-	-	1,025 (g)	-
Hospital São Rafael	-	4,985 (f)	-	-	-	-
Philips	2,127	-	320	1,519 (c)	-	-
AFIP	43,865 (d)	-	-	6,118 (d)	-	-
Lease with shareholders	13,369 (e)	-	-	190 (e)	-	-
<b>Total</b>	<b>59,361</b>	<b>27,499</b>	<b>320</b>	<b>7,827</b>	<b>1,025</b>	<b>-</b>

  

	9/30/2017		12/31/2017			
	Profit or loss	Assets		Current liabilities	Noncurrent liabilities	
	Operating expenses	Related parties	Financial assets	Trade accounts payable	Related parties	Other accounts payable
Montes Claros Medicina Diagnóstica	-	1,950 (a)	-	-	-	-
Shareholders – share buyback	-	19,048 (c)	-	-	-	-
Other receivables from shareholders	-	12,755 (g)	-	-	1,652 (g)	-
Hospital São Rafael	-	4,653 (f)	-	-	-	-
Philips	469	-	109	1,056 (c)	-	-
AFIP	54,317 (d)	-	-	11,558 (d)	-	-
FIDI	1,406	-	-	156	-	-
Lease with shareholder	13,969 (e)	-	-	1,497 (e)	-	452 (e)
Other	-	-	-	-	4,229	4,104
<b>Total</b>	<b>70,161</b>	<b>38,406</b>	<b>109</b>	<b>12,770</b>	<b>5,881</b>	<b>4,556</b>

In the course of the Company's business, the controlling shareholders and the subsidiaries carry out intercompany financial transactions. These transactions refer mainly to interest-free intercompany loans.

At September 30, 2018, the Company presented the following balances and maintained the following transactions with related parties:

(a) Other assets (parent and consolidated) - The Company has balances related to transfers of property and equipment to certain subsidiaries and to Montes Claros, thereby creating a liability in subsidiaries and an asset in the Company amounting to R\$9,482 (R\$9,899 at December 31, 2017), of which R\$1,869 (R\$1,869 at December 31, 2017) for Axial Pará de Minas, R\$1,235 for Montes Claros and R\$6,377 (R\$3,752 at December 31, 2017) concerning the withdrawal of Axial shareholders.

(b) The Company has a balance of accounts receivable related to the sale of certain investees for the merger through the CDB group, with the balance remaining of R\$92,132 at September 30, 2018.

(c) The Company has receivables from shareholders related to the buyback of shares amounting to R\$ 6,459 (R\$19,048 at December 31, 2017).

(d) Services received - The Company entered into an agreement for the provision of professional services in the clinical test area, including the examinations included in the AMB92 table, pathological anatomy and cytology, including the collection of organic material, at home or in external units indicated by the company. The agreements are charged according to the examinations performed, based on the AMB92 table, for those examinations included therein, and based on specific table for other medical examinations not included in such table. The monthly minimum consideration is R\$4,500, which is



## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
Period ended September 30, 2018  
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charged regardless of the number of medical examinations performed by the service provider in the month. The amounts are annually adjusted based on the IPCA/IBGE rate accumulated in the preceding 12 months, subject to the adjustment index applied by the healthcare plan operators.

Through September 30, 2018, Associação Fundo de Incentivo a Pesquisa (AFIP) provided clinical examination services amounting to R\$43,865 to the Company; the Company recorded liabilities amounting to R\$6,118 at September 30, 2018 (R\$11,558 at December 31, 2017).

(e) Lease agreements - The Company and its subsidiaries have real estate lease agreements with shareholders and other related parties, referring to its operating units.

Lease expenses with related parties for the period ended September 30, 2018, recorded in profit or loss, amounted to R\$13,369 (R\$13,969 at September 30, 2017) in consolidated. In addition, the Company and its subsidiaries have balances payable for leases with related parties amounting to R\$190 (R\$452 at December 31, 2017).

(f) At September 30, 2018, Delfin Médicos Associados has the outstanding balance of R\$4,985 (R\$4,653 at December 31, 2017) receivable from Hospital São Rafael regarding the negotiation of amounts receivable that were in default.

(g) Subsidiaries Plani Ressonância, Plani Diagnósticos, Delfin Natal, Som Diagnósticos and Sabedotti have balances receivable referring to tax installment payment transactions negotiated with shareholders, totaling R\$6,002 (R\$5,496 at December 31, 2017).

Subsidiaries CDB, Plani Diagnósticos, Sabedotti, Clínica Delfin Gonzalez, Delfin Villas, Delfin Médicos Associados and Clínica de Natal have a balance receivable related to contingency transactions paid, negotiated with shareholders, totaling R\$1,695.

Company has receivables related to the withdrawal of partners, amounting to R\$4,339. (R\$4,327 in December 2017).

At September 30, 2018, subsidiaries Plani Diagnósticos, Som Diagnósticos, Clínica São Judas Tadeu, CDB, Delfin Gonzalez, Delfin Médicos, Setra and RM Lafaiete have R\$1,980 receivable from shareholders (R\$2,204 at December 31, 2017).

At September 30, 2018, subsidiary Plani Diagnósticos has a balance payable to former shareholders regarding tax offsetting amounting to R\$1,025 (R\$1,652 at December 31, 2017).

### Key management personnel compensation

Key management personnel include Company's officers. The members of the Board of Directors and committees do not receive any compensation for the exercise of their duties.

	<u>9/30/2018</u>	<u>9/30/2017</u>
Management fees	4,034	4,335
INSS on management fees	807	868
Bonus	1,819	2,849
INSS on bonus	363	539
Fringe benefits (*)	230	207
Share-based compensation	3,172	6,977
Total	<u>10,425</u>	<u>15,775</u>

(\*) These benefits refer to healthcare plan and meal allowance.

The compensation of management and key officers is set based on both individual performance and market trends.

# Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
Period ended September 30, 2018  
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## 24. Financial instruments

### Capital risk management

The Group manages its capital to ensure that group companies can continue as going concerns and at the same time maximizes the return of all their stakeholders by optimizing the debt and equity balance.

The Group's capital structure consists of its net debt (borrowings detailed in Note 14 less cash and banks) and its equity (which includes issued capital, reserves, retained earnings and noncontrolling interests, as stated in Note 18).

The Group is not subject to any external capital requirement.

Management reviews the Company's and its subsidiaries' capital structure on a regular basis. As part of this review, management considers the capital cost, asset liquidity, the risks associated to each class of capital and debt-to-equity ratio.

### Debt-to-equity ratio

The debt-to-equity ratio for the nine-month period ended September 30, 2018 and the year 2017 is as follows:

	Parent	
	9/30/2018	12/31/2017
Loans, financing and debentures	451,563	425,024
Derivative financial instrument	(120)	1,260
Cash and cash equivalents and marketable securities	(3,500)	(11,637)
Net debt	<b>447,943</b>	<b>414,647</b>
Equity	1,249,113	1,219,460
Financial leverage ratio	<b>35.86%</b>	<b>34.00%</b>

	Consolidated	
	9/30/2018	12/31/2017
Loans, financing and debentures	618,638	599,252
Derivative financial instrument	(2,833)	1,260
Cash and cash equivalents and marketable securities	(50,354)	(95,299)
Net debt	<b>565,451</b>	<b>505,213</b>
Equity	1,290,444	1,270,256
Financial leverage ratio	<b>43.82%</b>	<b>39.77%</b>

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

### Financial instruments by category

	Parent	
	9/30/2018	12/31/2017
<b>Financial assets</b>		
Receivables measured at amortized cost:		
Trade accounts receivable	13,002	12,901
Judicial deposits	821	747
Related parties	153,837	180,246
<b>Financial liabilities</b>		
Other liabilities measured at amortized cost:		
Trade accounts payable	10,367	14,464
Loans, financing and debentures	451,563	425,024
Taxes payable in installments	124	124
Related parties	132,108	49,257
Accounts payable - business acquisition	24,225	36,994
<b>Fair value through profit or loss</b>		
Derivative financial instrument (Level 2)	120	1,260
Cash and cash equivalents	116	8,389
Marketable securities	3,384	3,248
	<b>Consolidated</b>	
	9/30/2018	12/31/2017
<b>Financial assets</b>		
Receivables measured at amortized cost:		
Trade accounts receivable	264,753	219,178
Service concession financial assets	112,035	113,840
Related parties	27,499	38,406
Judicial deposits	26,000	25,817
<b>Financial liabilities</b>		
Other liabilities measured at amortized cost:		
Trade accounts payable	60,389	61,758
Reverse factoring transactions	-	11,652
Loans, financing and debentures	618,638	599,252
Taxes payable in installments	8,619	9,172
Related parties	1,025	5,881
Accounts payable - business acquisition	50,755	85,278
<b>Fair value through profit or loss</b>		
Derivative financial instrument (Level 2)	2,833	1,260
Cash and cash equivalents	46,970	91,597
Marketable securities	3,384	3,702

### Objectives of financial risk management

Management coordinates access to domestic and foreign financial markets, monitors and manages the financial risks related to the Group's operations by means of internal risk reports, used to analyze exposures by degree and materiality of risks. These risks include market risk (including currency risk, interest rate risk and other price risks), credit risk and liquidity risk.

The Group seeks to minimize the effects of these risks by using derivative financial instruments that mitigate risk exposure. The Group does not contract or trade financial instruments, including derivative financial instruments for speculative purposes.

## Centro de Imagem Diagnósticos S.A.

Notes to interim financial information (Continued)  
 Period ended September 30, 2018  
 (In thousands of reais - R\$, unless otherwise stated)

### Market risk

The Group is exposed mainly to financial risks arising from variations in exchange and interest rate (see Note 14). The Group has derivative financial instruments as a strategy to manage its exposure to currency risks, including:

- Currency swaps to mitigate currency risk.

### Currency risk management

The Group conducts transactions in foreign currency and is, therefore, exposed to exchange rate variations. The exposures to currency risks are managed in accordance with the parameters set by Company management by using non-deliverable forwards.

The carrying amounts of monetary assets and liabilities denominated in foreign currencies for the period ended September 30, 2018 and period ended December 31, 2017 are as follows:

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
<b>Foreign currency - USD</b>				
Working capital	2,357	7,793	40,469	7,793
Lease and financing of equipment	849	888	9,411	13,594
Surety	-	-	12	-
(-) Borrowing costs	(25)	(38)	(61)	(79)
<b>Total</b>	<b>3,181</b>	<b>8,643</b>	<b>49,831</b>	<b>21,308</b>

### Hedge accounting

The Company maintains derivative hedging instruments to *hedge* its exposure to currency and interest rate risks.

### Cash flow hedges

The Company adopts the cash flow hedge for its 4131 transactions. Hedging instruments are recorded at fair value and the hedged item is measured at curve value. The variation between the hedging instrument's curve value and the fair value is considered in Company's Equity, so that both the hedging instruments and the hedged items impact profit or loss by the curve value.

See below the accounting transactions and effects arising from this adoption:

	Operation	Index	Type of hedge	Assets (liabilities)	Comprehensive income (equity)
<b>Parent</b>	Loans - 4131	USD + Spread	Cash flow	2,357	-
	Swap Bank – 4131	Spread + CDI	Cash flow	(2,236)	-
			<b>Net position</b>	<b>120</b>	
<b>Consolidated</b>	Loans – 4131 (a)	USD + Spread	Cash flow	40,469	-
	Swap Bank – 4131 (a)	Spread + CDI	Cash flow	(37,635)	356
			<b>Net position</b>	<b>2,833</b>	

(a) A derivative financial instrument was obtained for the loan granted by Banco Santander on June 21, 2018 to RBD amounting to R\$35 million (Note 14)

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The cash flow of these transactions is contained in Liquidity and interest rate risk table.

If the hedging instrument no longer meets the hedge accounting criteria, expires or is sold, closed, exercised, or if its designation is revoked, then hedge accounting is discontinued prospectively and hedge accounting adjustment in Equity is recognized in profit or loss for the year.

### Derivative financial instruments

	Parent		Consolidated	
	9/30/2018	12/31/2017	9/30/2018	12/31/2017
Assets				
Swap contracts	120	-	2,833	-
<b>Total</b>	<b>120</b>	<b>-</b>	<b>2,833</b>	<b>-</b>
Liabilities				
Swap contracts	-	1,260	-	1,260
<b>Total</b>	<b>-</b>	<b>1,260</b>	<b>-</b>	<b>1,260</b>
Current assets	120	-	2,833	-
Noncurrent assets	-	-	-	-
Current liabilities	-	1,260	-	1,260
Noncurrent liabilities	-	-	-	-

	Parent	Consolidated
	9/30/2018	9/30/2018
Balance at beginning of period (liabilities)	(1,260)	(1,260)
Gain (other comprehensive income)	-	356
Loss	(616)	(3,696)
Gain	1,158	6,595
Settlement	838	838
Balance at end of period - assets	<b>120</b>	<b>2,833</b>

### Interest rate risk management

The Group is exposed to interest rate risk, since its subsidiaries and affiliates take out loans at fixed and floating interest rates. This risk is managed by the Group through the maintenance of an appropriate mix of loans at fixed and floating interest rates.

The Group's exposure to the interest rates of financial assets and liabilities is described in item "Liquidity risk management".

### Supplementary sensitivity analysis of financial instruments pursuant to CVM Rule No. 475/08

The Company presents below the additional disclosures on its financial instruments specifically on the supplementary sensitivity analysis required by IFRSs and accounting practices adopted in Brazil.

In preparing this supplementary sensitivity analysis, the Company adopted the assumptions below:

- Identification of market risks that can result in material losses;
- Definition of a probable scenario for risk behavior that, if materialized, can generate adverse results for the Company, and which is benchmarked by an independent external source (Scenario I). Disclosure of external source used to determine the probable scenario is required.
- Definition of two additional scenarios with stresses of at least 25% and 50% in the risk variable considered (Scenario II and Scenario III, respectively).

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- Presentation of the impact of the scenarios outlined on the fair value of financial instruments managed by the Company.

### Sensitivity analysis of interest rate

The sensitivity analysis of loans subject to variable finance charges, such as CDI, TJLP and Libor, among others, is presented below. It describes the risks that may give rise to material losses to the Company and its subsidiaries, according to the most probable scenario (base scenario), based on management's analysis.

In conducting the sensitivity analysis below, management used as assumption the macroeconomic indicators prevailing at period-end, since it understands that, due to market volatility, the probable scenario (base scenario) would be equivalent to the scenario at September 30, 2018, for those loans and financing subject to floating rates, considered for this sensitivity analysis as the risk variable. Accordingly, the Company estimates, in the base scenario, annual TJLP rate of 5.47%, CDI rate of 6.39% and a Libor rate of 2.17%. The "Possible scenario" estimates an increase by 25% in such rates and the "Remote scenario" an increase by 50%.

	Parent			
	Carrying amount	Base scenario	Possible scenario (25%)	Remote scenario (50%)
<b>Loans by index</b>				
CDI + 1.54% to 4.86%	394,104	429,037	464,954	472,138
Libor + 3.5% to 3.89%	849	898	963	976
TJLP + 2.5% to 5.5%	46,945	50,088	54,281	55,120
<b>Derivative financial instruments (liability)</b>				
<b>Index</b>				
CDI + 3.5% to 6.95%	2,236	2,386	2,586	2,626
	<b>444,134</b>	<b>482,409</b>	<b>522,784</b>	<b>530,860</b>
<b>Marketable securities</b>				
<b>Index:</b>				
100% CDI	3,467	3,699	4,009	4,071
Net exposure	<b>440,667</b>	<b>478,710</b>	<b>518,775</b>	<b>526,789</b>
Increase in finance costs in relation to the base scenario	-	<b>38,043</b>	<b>40,065</b>	<b>48,079</b>

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	Consolidated			
	Carrying amount	Base scenario	Possible scenario 25%	Remote scenario 50%
<b>Loans by index</b>				
CDI + 1.54% to 4.43%	492,420	525,399	567,365	575,758
Libor + 3.5% to 3.89%	11,801	12,498	13,421	13,605
TJLP + 2.5% to 5.5%	48,801	52,137	56,592	57,482
<b>Derivative financial instruments (liability)</b>				
<b>Index</b>				
CDI + 3.5% to 6.95%	37,635	40,156	43,518	44,190
	<b>590,657</b>	<b>630,190</b>	<b>680,896</b>	<b>691,035</b>
<b>Financial investments and marketable securities</b>				
<b>Index</b>				
100% CDI	33,756	36,018	39,033	39,636
Net exposure	<b>556,901</b>	<b>594,172</b>	<b>641,863</b>	<b>651,399</b>
Increase in finance costs in relation to the base scenario	-	<b>37,271</b>	<b>47,691</b>	<b>57,227</b>

### Sensitivity analysis of foreign currency

The sensitivity analysis of currency risk was based on the US dollar quotation available in the financial market, whose probable scenario was the US dollar at R\$ 3.89, as published in Focus Bulletin of September 28, 2018 for estimates at September 30, 2018. Probable and remote scenarios were calculated based on 25% and 50% stresses at the risk variable on the base scenario (probable), which is the future US dollar quotation. The sensitivity analysis considered the net asset or liability exposure in Consolidated and in Parent; in those cases of asset exposure, the risk variable depreciation refers to the decrease in the US dollar rate, while, in the liability exposure, the depreciation refers to the increase in the US dollar rate. The base scenario was calculated based on the US dollar rate in effect at September 30, 2018, of R\$4.00.

	9/30/2018			
	Parent			
	Carrying amount	Base scenario	Possible scenario 25%	Remote scenario 50%
Foreign currency financing	3,206	3,115	3,894	4,673
Derivative financial instruments – SWAP (long position)	(2,357)	(2,290)	(2,863)	(3,435)
Net liability exposure after derivatives	<b>849</b>	<b>825</b>	<b>1,031</b>	<b>1,238</b>
Gain (loss) on foreign exchange difference, net	-	<b>(24)</b>	<b>182</b>	<b>389</b>
	9/30/2018			
	Consolidated			
	Carrying amount	Base scenario	Possible scenario 25%	Remote scenario 50%
Financing in foreign currency	49,892	48,480	60,600	72,720
Derivative financial instruments – SWAP (long position)	(40,469)	(39,323)	(49,154)	(58,985)
Net liability exposure after derivatives	<b>9,423</b>	<b>9,157</b>	<b>11,446</b>	<b>13,735</b>
Gain (loss) on foreign exchange difference, net	-	<b>(266)</b>	<b>2,023</b>	<b>4,312</b>

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### Credit risk management

Assessed by Company management at historical rates, subject to changes in domestic and local market and economy. The allowance for doubtful accounts is recognized at an amount considered sufficient by management to cover potential losses on the realization of receivables.

### Liquidity risk management

The Group manages the liquidity risk by maintaining adequate reserves, bank and other credit facilities to raise new loans that it considers appropriate, based on the ongoing monitoring of forecasted and actual cash flows, and the matching of maturity profiles of financial assets and financial liabilities.

In addition, as mentioned in Note 14, in October 2017, the Company issued R\$ 270 million in debentures in the market. The Company's objective in the period was to settle debts whose financial costs were higher than the cost of debentures, resulting in extension of debt payment term.

### Liquidity and interest rate risk tables

The tables below show in detail the remaining contractual maturity of the Group's financial assets and liabilities and contractual repayment terms. The tables have been prepared according to undiscounted cash flows of financial assets and liabilities based on the closest date in which the Group should settle its obligations. The tables include interest and principal cash flows. As interest flows are based on floating rates, the undiscounted amount was based on the interest curves at period-end. The contractual maturity is based on the most recent date in which the Group should settle its obligations.

	Parent			Total
	Up to 1 year	From 1 to 2 years	Above 2 years	
<b>Assets</b>				
Trade accounts receivable	13,002	-	-	13,002
Related parties	23,494	130,343	-	153,837
Derivative financial instrument	120	-	-	120
<b>Liabilities</b>				
Trade accounts payable	10,367	-	-	10,367
Loans and financing	144,089	223,476	148,211	515,776
Taxes payable in installments	124	-	-	124
Accounts payable - business acquisition	19,061	-	7,801	26,862
Related parties	-	132,108	-	132,108
	Consolidated			Total
	Up to 1 year	From 1 to 2 years	Above 2 years	
<b>Assets</b>				
Trade accounts receivable	264,753	-	-	264,753
Financial assets	31,060	31,061	188,975	251,096
Related parties	-	27,499	-	27,499
Derivative financial instrument	2,833	-	-	2,833
<b>Liabilities</b>				
Trade accounts payable	60,389	-	-	60,389
Loans and financing	255,195	257,777	177,696	690,668
Taxes payable in installments	1,968	1,593	5,058	8,619
Accounts payable - business acquisition	19,842	541	36,450	56,833
Related parties	-	1,025	-	1,025



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### Fair value estimate

The Company measures certain financial assets and financial liabilities at fair value. Fair value is measured at market value based on the assumptions with which market players are able to measure an asset or liability. For purposes of consistency and comparison, the fair value hierarchy prioritizes the inputs adopted in the measurement of the three significant levels, as follows:

- Level 1 – Prices quoted (unadjusted) in active market for identical assets and liabilities.
- Level 2 - Other inputs available, other than those included in Level 1, where prices are quoted (unadjusted) for similar assets and liabilities in non-active markets, or other input that is available or may be corroborated by market inputs for substantially the full term of the asset or liability.
- Level 3 - Unobservable inputs, as a result of small or no market activity, that are significant for determining the fair value of assets and liabilities.

The carrying amount and fair value of the Company's and its subsidiaries' liability financial instruments disclosed in the interim financial information are compared below by class, according to Level 2. The other financial instruments did not present significant differences between carrying amount and fair value.

	Parent			
	9/30/2018		12/31/2017	
	Carrying amount	Fair value	Carrying amount	Fair value
<b>Financial liabilities</b>				
Loans and financing	451,563	429,770	425,024	448,098
	Consolidated			
	9/30/2018		12/31/2017	
	Carrying amount	Fair value	Carrying amount	Fair value
<b>Financial liabilities</b>				
Loans and financing	618,638	592,471	599,252	623,106

## 25. Noncash transactions

The Company conducted transactions that did not affect cash and, therefore, are not recognized in the statement of cash flows:

	Parent		Consolidated	
	9/30/2018	9/30/2017	9/30/2018	9/30/2017
Changes in contingency reimbursement guarantee	36,420	37,701	36,420	47,261
Acquisition of noncontrolling interest	-	-	-	-
Disposal of shares	-	6,000	-	6,000
Capital increase - conversion of shares	-	31,938	-	31,938
Offsetting of accounts payable for business acquisition	3,617	-	3,617	-
Financing raised for acquisition of property and equipment	-	-	-	18,194

## 26. Authorization to complete the interim financial information

The interim financial information was approved and authorized for publication by the Board of Directors on November 13, 2018.